



KPa-BM Holdings Limited

應力控股有限公司*

(incorporated in the Cayman Islands with limited liability)

Stock code: 8141

BY WAY OF PLACING

Sponsor



大有融資有限公司
MESSIS CAPITAL LIMITED

Bookrunner and Lead Manager



雅利多證券
ARISTO SECURITIES LIMITED

Co-Managers

I-Access Investors Limited

Ping An of China Securities
(Hong Kong) Co. Limited

* For identification purpose only