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## EXPECTED TIMETABLE

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If there is any change in the following expected timetable, the Group will issue an announcement to be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.kpa-bm.com.hk](http://www.kpa-bm.com.hk).

2015<sup>(Note 1)</sup>

Announcement of the level of indication of interests in the Placing to be published on the Company's website ([www.kpa-bm.com.hk](http://www.kpa-bm.com.hk)) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) on or about <sup>(Note 2)</sup> ..... Wednesday, 7 October

Allotment of Placing Shares to placees (or their designated person(s)) on or about ..... Wednesday, 7 October

Despatch of share certificates for the Placing Shares and/or deposit into CCASS on or about <sup>(Notes 3 and 4)</sup> ..... Wednesday, 7 October

Dealings in the Shares on GEM to commence on ..... 9:00 a.m. on Thursday, 8 October

*Notes:*

1. All times and dates refer to Hong Kong local time and date. If there is any change to the above expected timetable, the Company will make a separate announcement to inform investors accordingly. Details of the structure of the Placing, including its conditions and grounds for termination, are set out in the section headed "Structure and conditions of the Placing" to this prospectus.
2. None of the Company's website or any of the information contained in the Company's website forms part of this prospectus.
3. The share certificates are expected to be issued in the name of HKSCC Nominees Limited or in the name of the placee(s) or their agent(s) as designated by the Underwriter and/or the placing agents. Share certificates for the Placing Shares to be distributed via CCASS are expected to be deposited into CCASS on or about Wednesday, 7 October 2015 for credit to the respective CCASS Participant's stock accounts designated by the Underwriter, the placees or their agents, as the case may be. No temporary documents or evidence of title will be issued.
4. Share certificates for the Placing Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date (such date is currently expected to be on Thursday, 8 October 2015) provided that (i) the Placing becomes unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Grounds for termination" to this prospectus has not been exercised and has lapsed.

Pursuant to the force majeure provisions contained in the Underwriting Agreement in respect of the Placing, the Bookrunner (also in its capacity as the Underwriter) has the right in certain circumstances, subject to its absolute opinion, to terminate the obligations of the Underwriter under the Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 8 October 2015). Further details of the terms of the force majeure provisions are set out in the section headed "Underwriting" to this prospectus.

For details of the structure of the Placing, including its conditions and grounds for termination thereof, please refer to "Structure and conditions of the Placing" to this prospectus.