

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed “E. Other information — 21. Consents of experts” in Appendix V to this prospectus and copies of the material contracts referred to in the paragraph headed “B. Further information about the business of the Group — 7. Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of TC & Co. of Units 2201–2203, 22nd Floor, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

1. the Memorandum and the Articles of Association;
2. the Accountants’ Report prepared by BDO Limited, the text of which is set out in Appendix I to this prospectus;
3. the audited financial statements of the Group for each of the two years ended 31 March 2014 and 2015;
4. the report prepared by BDO Limited on the unaudited pro forma financial information of the Group, the text of which are set out in Appendix II to this prospectus;
5. the letter, summary of valuation and valuation certificates prepared by Asset Appraisal Limited on the properties held by the Group, the text of which are set out in Appendix III to this prospectus;
6. the letter of opinion prepared by Asset Appraisal Limited on the market rental value of a property in the PRC rented by a member of the Group;
7. the legal opinion prepared by TC & Co., the legal adviser to the Company as to Hong Kong law, in respect of certain aspects of the Group;
8. the counsel’s opinion issued by Mr. Cheung Man Fai Jeremy, the Counsel;
9. the legal opinion prepared by Hills & Co., the legal adviser to the Company as to PRC law, in respect of certain aspects of the Group;
10. the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix IV to this prospectus;
11. the Companies Law;
12. copies of material contracts referred to in the paragraph headed “B. Further information about the business of the Group — 7. Summary of material contracts” in Appendix V to this prospectus;
13. the service agreements and letters of appointment referred to in the paragraph headed “C. Further information about directors, management and staff — 9. Directors” in Appendix V to this prospectus;

14. the written consents referred to the paragraph headed “E. Other information — 21. Consents of experts” in Appendix V to this prospectus; and
15. the Share Option Scheme.