
EXPECTED TIMETABLE

2015

(Note 1)

Expected Price Determination Date on or before *(Note 2)* Monday, 5 October

Announcement of the level of indication of interest
in the Placing to be published on the Stock
Exchange's website at www.hkexnews.hk and
our Company's website at www.topdynamicintl.com
on or before *(Note 3)* Thursday, 8 October 2015

Allotment and transfer of Placing Shares to placees
(or their designated person(s)) on or before Thursday, 8 October 2015

Deposit of share certificates for the Placing Shares into
CCASS on or before *(Note 4)* Thursday, 8 October 2015

Dealings in the Shares on GEM
to commence at 9:00 a.m. on Friday, 9 October 2015

Notes:

1. In this prospectus, unless otherwise stated, all times and dates refer to Hong Kong local times and dates.
2. The Price Determination Date, being the date on which the Placing Price is to be determined, is expected to be on or around Monday, 5 October 2015. If, for any reason, our Company and the Sole Bookrunner (for itself and on behalf of the Underwriters) are unable to reach an agreement on the Placing Price by that date or such later date as agreed by our Company and the Sole Bookrunner (for itself and on behalf of the Underwriters), the Placing will not become unconditional and will not proceed.
3. None of the websites or any information contained therein form part of this prospectus.
4. The share certificates for the Placing Shares allotted and issued to the placees are expected to be either despatched to the placees or deposited into CCASS on or before Thursday, 8 October 2015 for credit to the respective CCASS Participants or CCASS Participants' stock accounts designated by the Sole Bookrunner, the placees or their respective agents (as the case may be). No temporary documents or evidence of title will be issued.
5. If there is any change to the above expected timetable, our Company will make an appropriate announcement on the website of the Stock Exchange and our website at www.topdynamicintl.com to inform investors accordingly.
6. All share certificates will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Details of the structure of the Placing, including the conditions thereto, are set out in the section headed "*Structure and Conditions of the Placing*" of this prospectus.