
CONTENTS

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You should rely only on the information contained in this prospectus to make your investment decision.

Our Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Underwriters have not authorised anyone to provide you with information that is different from what is contained in this prospectus.

Any information or representation not made nor contained in this prospectus must not be relied on by you as having been authorised by our Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters, any of their respective directors, officers, employees, advisers, agents, representatives or affiliates of any of them or any other persons or parties involved in the Placing.

The contents of our Company's website at www.topdynamicintl.com do not form part of this prospectus.

	Page
CHARACTERISTICS OF GEM	i
EXPECTED TIMETABLE	ii
CONTENTS	iii
SUMMARY	1
DEFINITIONS	13
GLOSSARY OF TECHNICAL TERMS	23
FORWARD-LOOKING STATEMENTS	30
RISK FACTORS	31
INFORMATION ABOUT THIS PROSPECTUS AND THE PLACING	59

CONTENTS

	<i>Page</i>
DIRECTORS AND PARTIES INVOLVED IN THE PLACING	63
CORPORATE INFORMATION	65
INDUSTRY OVERVIEW	68
REGULATORY OVERVIEW	85
HISTORY, REORGANISATION AND GROUP STRUCTURE	98
BUSINESS	115
FINANCIAL INFORMATION	167
RELATIONSHIP WITH THE CONTROLLING SHAREHOLDERS	229
SHARE CAPITAL	234
SUBSTANTIAL SHAREHOLDERS	238
DIRECTORS, SENIOR MANAGEMENT AND STAFF	239
FUTURE PLANS AND USE OF PROCEEDS	251
UNDERWRITING	255
STRUCTURE AND CONDITIONS OF THE PLACING	265
APPENDIX I – ACCOUNTANTS’ REPORT	I-1
APPENDIX II – UNAUDITED PRO FORMA FINANCIAL INFORMATION ...	II-1
APPENDIX III – SUMMARY OF THE CONSTITUTION OF OUR COMPANY AND CAYMAN ISLANDS COMPANIES LAW ..	III-1
APPENDIX IV – STATUTORY AND GENERAL INFORMATION	IV-1
APPENDIX V – DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS AVAILABLE FOR INSPECTION	V-1