
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in the sub-section headed “*Appendix IV – Statutory and General Information – D. Other Information – 8. Consents of Experts*” of this prospectus; and
- (b) copies of material contracts referred to in the sub-section headed “*Appendix IV – Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts*” of this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of the Company at Office A, 31/F., Billion Plaza II, 10 Cheung Yue Street, Cheung Sha Wan, Kowloon, Hong Kong during normal business hours from 9:30 a.m. to 5:30 p.m. Monday to Friday up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles;
- (b) the Accountants’ Report from SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of our Group for each of the two years ended 31 December 2013 and 2014;
- (d) the report from SHINEWING (HK) CPA Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this prospectus;
- (f) the legal opinions issued by Beijing Jingtian & Gongcheng Law Firm in respect of our Group;
- (g) the material contracts referred to in the sub-section headed “*Appendix IV – Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts*” of this prospectus;

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- (h) the service agreements and appointment letters referred to in the sub-section headed “*Appendix IV – C. Further Information about Directors and Substantial Shareholders – 1. Directors – (h) Particulars of Service Contracts*” of this prospectus;
- (i) the written consents referred to in the sub-section headed “*Appendix IV – Statutory and General Information – D. Other Information – 8. Consents of Experts*” of this prospectus;
- (j) the rules of the Share Option Scheme;
- (k) the Companies Law; and
- (l) the market research report prepared by Prismark Partners LLC referred to in the section headed “*Industry Overview*” in this prospectus.