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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8141)

VOLUNTARY ANNOUNCEMENT

LATEST DEVELOPMENT OF A LITIGATION INVOLVING A SUBSIDIARY

Reference is made to the criminal prosecution as disclosed in “Business — Litigation” in the prospectus of KPa-BM Holding Limited (the “**Company**”) dated 30 September 2015 (the “**Prospectus**”). Unless otherwise defined herein, capitalised terms in this announcement shall have the same meaning as those defined in the Prospectus.

The Board would like to update the Shareholders and potential investors on the latest development of the appeal heard on 25 August 2015 with respect to the criminal prosecution against KPa Engineering (the “**Appeal**”). Pursuant to the Appeal’s judgement handed down on 30 September 2015, (i) the Appeal was allowed; (ii) the Conviction was set aside; and (iii) cost was awarded against the respondent and in favour of KPa Engineering (the “**Appeal Judgement**”).

Based on the Appeal Judgement, the Directors believe that there will be no adverse material impact on the financial condition and existing business operation of the Group arising from the criminal prosecution against KPa Engineering. Further announcement(s) will be made by the Company if there are further material developments with respect to this case.

This announcement is made by the Company on a voluntary basis.

By order of the Board
KPa-BM Holdings Limited
YIP Pak Hung
Chairman

Hong Kong, 30 September 2015

As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. YIP Pak Hung (chairman of the Board), Mr. WAI Yat Kin and Mr. LUI Bun Yuen, Danny and three independent non-executive Directors, namely Mr. LAM Chi Wai, Peter, Ms. LAI Pik Chi, Peggy and Dr. YEUNG Kit Ming.

* For identification purpose only