

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 September 2015

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer MERDEKA MOBILE GROUP LIMITED Date Submitted 2 October 2015				
I. Movements in A	uthorised Share Capi	tal		
1. Ordinary Shares				
(1) Stock code:	8163 Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding month	200,000,000,000	0.001	200,000,000.00
Increase/(decrease))	Nil	Nil	Nil
Balance at close of	the month	200,000,000,000	0.001	200,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)			
Balance at close of	the month			

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
balance at close of preceding mon			
Increase/(decrease)			

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	1,225,094,152	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	Nil	Nil	Nil		
Balance at close of the month	1,225,094,152	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share	•		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
15544010	Granted	Excreised	Cancenea	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	374,370 (Note a)
(Note 1)						
Note a: Exercise pri	ce: HK\$3.60 p	per share; exerci	ise period: 30/03	5/2012- 29/03	5/2022.	
2. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	30,611 (Note b)
(Note 1)						
Note b: Exercise price	e: HK\$2.13 pe	er share; exercis	e period: 17/01/.	/2013- 16/01/	2023.	
3.						
(/ /)						
shares						
(Note 1)				-		
()		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	`	,		
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	t Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-	_			
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	·				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>_</u>			
4.	-				
(/ /)	<u> </u>		· · · · · · · · · · · · · · · · · · ·		_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	inary shares)	N/A	
		(Prefer	ence shares)	N/A	<u>-</u>
		((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at Redeemed pursuant Currency of Amount at close /Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2017) issued on 12/08/2008 124,068,000.00 0 124,068,000.00 0 335,681,818 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.3696 per share EGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2008)2. Convertible Bonds (3-year zero coupon convertible bonds due 2018) issued on 21/04/2015 40,000,000.00 0 40,000,000.00 173,913,043 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.23 per share EGM approval date (if applicable) (dd/mm/yyyy) (01/04/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable (Note 1) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (Note 1) (/ / Issue and allotment Open offer HK\$ price : date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (*Note 1*) (/ /) price: HK\$ Issue and allotment Placing date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		TOT MAIN	i Bo	No. of new shares of issuer issued during the month pursuant thereto	
	2,500 01 15500	Class of shares issuable				
5.	Scrip dividend At price: State	(Note 1) Issue and allotment	(/ /)		
٥.	Scrip dividend At price currency ———	- date : (dd/mm/yyyy) AGM approval date:	(/ /)		
		(dd/mm/yyyy)		,	Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)			Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NU	NI:1
					<u>Nil</u>	Nil_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	V.1	27.1
					<u>Nil</u>	Nil_

			For Main		d and GEM listed	
	Type of Issue			d	to. of new shares of issuer issued turing the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Турс 01 155цс					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	277	271
					Nil	Nil_
	_	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Ordinary someone of the Contract of the Contra	shares	N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A t	to E):	((1) N	il
				((2) N/	'A
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	A to E):		N/	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Tota	al of A to E):	N/	'A
(7	These figures should be the same as the relevant fig	gures under II above ("Mov	vements in .	Issued	l Share Capital")	.)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.