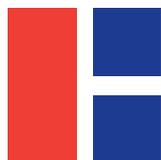


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8140)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 OCTOBER 2015

The board of directors (the “**Board**”) of ICO Group Limited (the “**Company**”) is pleased to announce that the resolution as set out in the notice of extraordinary general meeting of the Company dated 14 September 2015 (the “**Notice**”) was duly passed by the shareholders of the Company (“**Shareholders**”) by way of poll at the extraordinary general meeting of the Company held on 2 October 2015 (the “**EGM**”).

As at the date of the EGM, the total number of ordinary shares of the Company in issue (“**Shares**”) was 1,000,000,000, being all the Shares which entitled the Shareholders to attend and vote for or against the resolution proposed at the EGM. None of the Shareholders were required to abstain from voting at the EGM under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No parties had stated in the circular of the Company dated 14 September 2015 that they intend to vote against or to abstain from voting on any resolution at the EGM.

Union Registrars Limited, the share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

* *For identification purpose only*

The poll result in respect of the resolution at the EGM is set out as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	FOR	AGAINST
To approve the share subdivision of every (1) existing issued and unissued Share of par value of HK\$0.01 each in the share capital of the Company into four (4) ordinary shares of HK\$0.0025 each, and to authorize any director of the Company to do all things necessary for implementation of the aforesaid.	808,122,000 (100%)	0 (0%)

Notes:

- i. The above table only provides a summary of the resolution. The full text of the resolution is set out in the Notice.
- ii. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the EGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as ordinary resolution of the Company at the EGM.

By order of the Board
ICO Group Limited
Yong Man Kin
Chairman and Executive Director

Hong Kong, 2 October 2015

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Yong Man Kin; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Chow Kam Pui and Ms. Kam Man Yi Margaret.

This announcement will remain on the Stock Exchange’s website at www.hkexnews.hk on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published and remains on the Company’s website at www.ico.com.hk.