

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Universe International Group Limited
Date Submitted	05/10/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8068</u> Descrip	otion : <u>NU INT</u>	L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : **HKD1,000,000** 

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,955,697,018	N/A	N/A	N/A	
Increase during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,955,697,018	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grunde	Environseu	Cuncenca	Lupsea		
Scheme						
(05/05/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	MIL					
(1000 1)						
2. N/A						
<u> </u>						
(/)						
( )	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14/2	11/2	1 1/2 1	11/11	11/1	11/21
(11010-1)						
3. N/A						
5.1011						
<u></u>						
(/)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/21	11/21	11/2	11/11		
(10010-1)		Тс	otal A. (Ordin	vary shares)	NII.	
				ence shares)		
				Other class)		
Total funds raised du	uring the month	from avaroisa c		Juior cruss,	11/11	
options (State curren		ITOIII exercise o	NIL			
options (State earren			1112			

1. N/A       N/A       N/A       N/A       N/A       N/A	Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyy			Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/-/)       Stock code (if listed)       N/A         Class of shares       N/A       N/A         issuable (Note 1)       N/A       N/A         Subscription price       N/A       N/A         (if applicable)       (id/mm/yyyy)       (-/-/)         2. N/A       N/A       N/A				<u> </u>				
Class of shares       N/A         Subscription price       N/A         EGM approval date (if applicable)       N/A         (d/Imm/yyyy)       (-/-/)         2. N/A       N/A	, ,		<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A	N/A
issuable ( <i>Note 1</i> ) N/A Subscription price N/A if applicable) (dd/mm/yyyy) () 2. N/A 		N/A			-			
(if applicable) (dd/mm/yyyy)       (-/-/)         2. N/A       N/A       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A         Class of shares issuable (Note 1)       N/A       N/A       N/A         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A         (d/mm/yyyy)       (-//)       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       N/A       N/A       N/A         (-//)       N/A       N/A       N/A       N/A       N/A         (-/)       N/A       N/A       N/A       N/A       N/A         Subscription price issuable (Note 1)       N/A       N/A       N/A       N/A         Glass of shares issuable (Note 1)       N/A       N/A	issuable ( <i>Note 1</i> ) Subscription price				-			
Image: N/A       N/A       N/A       N/A       N/A         Stock code (if listed)       N/A       N/A       N/A       N/A         Class of shares       issuable (Note 1)       N/A       N/A       Subscription price       N/A         EGM approval date       (if applicable)       (/)       N/A       N/A       N/A       N/A         Image: N/A       N/A       N/A       N/A       N/A       N/A       N/A         Image: Stock code (if listed)       N/A       N/A       N/A       N/A       N/A         Stock code (if listed)       N/A       N/A       N/A       N/A       N/A         Image: Stock code (if listed)       N/A       N/A       N/A       N/A         Subscription price       N/A       Subscription price       N/A         Image: Stock code (if listed)       N/A       N/A       N/A         Image: Stock code (if listed)       N/A       <	(if applicable) (dd/mm/yyyy)	<u>(//</u>	')		-			
Stock code (if listed)       N/A         Class of shares       issuable (Note 1)         N/A       N/A         Subscription price       N/A         EGM approval date       (if applicable)         (dd/mm/yyyy)       (//)         3. N/A       N/A			N/A	N/A	N/A	N/A	N/A	<u>N/A</u>
Subscription price       N/A         EGM approval date       (if applicable)         (dd/mm/yyyy)       (//)         3. N/A       N/A	Stock code (if listed)				-			
EGM approval date (if applicable) (dd/mm/yyyy)       (//)         3. N/A       N/A       N/A       N/A       N/A		-			_			
(//)       Stock code (if listed)       N/A         Class of shares       issuable (Note 1)       N/A         Subscription price       N/A         EGM approval date       (if applicable)         (dd/mm/yyyy)       (//)         4. N/A       N/A	EGM approval date (if applicable) (dd/mm/yyyy)		)		-			
Stock code (if listed)       N/A         Class of shares       N/A         issuable (Note 1)       N/A         Subscription price       N/A         EGM approval date       (if applicable)         (dd/mm/yyyy)       (//)         4. N/A       N/A			N/A	N/A	N/A	N/A	N/A	N/A
issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (//) 4. N/A <u>4. N/A</u> <u>1. N/</u>	Stock code (if listed)	N/A			-			
EGM approval date       (if applicable)         (dd/mm/yyyy)       (//)         4. N/A       N/A		N/A			_			
(dd/mm/yyyy)       (//)         4. N/A       N/A         (//)       N/A         Stock code (if listed)       N/A         (//)       Stock code (if listed)         Stock code (if listed)       N/A         Class of shares       N/A         issuable (Note 1)       N/A         Subscription price       N/A         EGM approval date       N/A	EGM approval date	N/A			-			
(//)       Stock code (if listed)       N/A         Class of shares       N/A         issuable (Note 1)       N/A         Subscription price       N/A         EGM approval date       N/A         (if applicable)       N/A	(dd/mm/yyyy)	<u>(//</u>	)		-			
(//)       Stock code (if listed)       N/A         Class of shares       N/A         issuable (Note 1)       N/A         Subscription price       N/A         EGM approval date       N/A         (if applicable)       N/A			NI/A	N/A	NI/A	NI/A	NI/A	N/A
issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable)	Stock code (if listed)	N/A						
Subscription priceN/AEGM approval date (if applicable)Image: second seco		NI/A						
EGM approval date (if applicable)					-			
(dd/mm/yyyy) <u>(/)</u>	EGM approval date		/)		-			
Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				Tota	(Prefere	ence shares) N/A	4	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib			Amount at close of preceding month	,,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A			<u>IN/A</u>			<u>IN/A</u>
issuable ( <i>Note 1</i> )	N/A						
Subscription price EGM approval date	N/A						
(if applicable) (dd/mm/yyyy)) 2. N/A	(//	)					
		NT/ A	NT/ A		NT/ A	NT/ A	<b>NT/A</b>
Stock and (if lists 1)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	N/A N/A						
Subscription price	$\frac{N/A}{N/A}$						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(//</u>	)					
	NT/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u> N/A						
Subscription price EGM approval date	N/A						
(if applicable) (dd/mm/yyyy)	(//	)					
4. N/A		,					
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)		`` <u> </u>					
(dd/mm/yyyy)	<u>(//</u>	)		(Prefer	nary shares) <u>N/.</u> ence shares) <u>N/.</u> Other class) <u>N/.</u>	A	

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(//)		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
(/)		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
(/)	-	
shares ( <i>Note</i> 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\frac{1}{1} = \frac{1}{1} + \frac{1}$	Oth	er Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during	No. of new shares of issuer which
1. Rights issue       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-//)$ EGM approval date: (dd/mm/yyyy)         2. Open offer       At price :       State currency       N/A       N/A         2. Open offer       At price :       State currency       N/A       N/A         3. Placing       At price :       State currency       N/A       Seue and allotment date : (dd/mm/yyyy) $(-//)$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-//)$ date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(-//)$ EGM approval date: issuable (Note 1)       N/A		m ci						the month pursuant	may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(/)$ EGM approval date: (dd/mm/yyyy)         2. Open offer       At price :       State currency       N/A       N/A         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-/-/)$ EGM approval date: (dd/mm/yyyy) $(-/-/)$ 3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-/-/)$ (dd/mm/yyyy)         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-/-/)$ (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy) $(-/-/)$ (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A		Type of Issue							
1. Rights issue       At price : currency       Image: currencurency       Image: currency							<u>N/A</u>		
Image: construction of the product	1.	Rights issue	At price :		N/A		(/)		
2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-//)$ EGM approval date: (dd/mm/yyyy)         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(-//)$ (dd/mm/yyyy)         4. Bonus issue       Class of shares issue       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(-//)$ (dd/mm/yyyy)							(/)	27/4	<b>N</b> 7/A
2. Open offer At price : State currency $\frac{N/A}{late : (dd/mm/yyyy)}$ EGM approval date: (!!) (dd/mm/yyyy) 3. Placing At price : State currency $\frac{N/A}{late : (dd/mm/yyyy)}$ 3. Placing At price : State currency $\frac{N/A}{late : (dd/mm/yyyy)}$ EGM approval date: (!) (dd/mm/yyyy) 4. Bonus issue $\frac{N/A}{late : (dd/mm/yyyy)}$ EGM approval date: (!) (dd/mm/yyyy) EGM approval date: (!) (dd/mm/yyyy) EGM approval date: (!) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency $N/A$ Issue and allotment date : (dd/mm/yyyy) $(-/-/)$ EGM approval date: $(-/-/)$ (dd/mm/yyyy) $N/A$ $N/A$ 3. Placing At price : State currency $N/A$ Issue and allotment date : (dd/mm/yyyy) $(-//)$ EGM approval date: $(-//)$ (dd/mm/yyyy) $N/A$ $N/A$ 4. Bonus issue $Class of shares issuable (Note 1)$ 4. Bonus issue $Class of shares issuable (Note 1)$ 4. Bonus issue $Class of shares issuable (Note 1)$ 5. Class of shares $N/A$ $N/A$ $N/A$ Class of shares $N/A$							N/A		
EGM approval date: (-//) EGM approval date: (-//) N/A N/A $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A N/A N/A$	2.	Open offer	At price :		N/A	Issue and allotment	(/)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       N/A         issuable (Note 1)       Issue and allotment         (//)       Issue and allotment         date : (dd/mm/yyyy)       EGM approval date:         K       Bonus issue         Class of shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A				,		EGM approval date:	(/)		
3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ $N/A$ N/A         VA       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ Image: N/A       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ Image: N/A       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ Image: N/A       Issue and allotment date : (dd/mm/yyyy) $(-//)$ Image: I						< -55557		<u>N/A</u>	<u>N/A</u>
3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							N/A		
EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> (Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue Issue Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	3.	Placing	At price :		N/A	_ Issue and allotment	(/)		
4. Bonus issue						EGM approval date:	(/)		
4. Bonus issue EGM approval date: (/) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue							N/A		
EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue				Issue and allotment	(/)		
<u>N/A</u> <u>N/A</u>						EGM approval date:	(/)		
								N/A	N/A

Type of Issue		For Main B	oard and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new
5. Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) ncy <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/) (/)	<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (//) (/)	<u>N/A</u>	<u>N/A</u>
7. Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (//) (/)	<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State issue curre	Class of shares issuable (Note 1)ncyN/AIssue and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (//) (/)	<u>N/A</u>	<u>N/A</u>

						For Main B	oard and GEM lis	sted issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
					Class of shares issuable (Note 1)	N/A		
10.	Other:-	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
					EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
					Total E.	(Ordinary sh (Preference sh (Other c		

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	if any):
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Submitted by: HON Wa Fai
Title:       Executive Director and Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.