

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                                |                                  |   |  |
|--|--------------------------------|----------------------------------|---|--|
|  | F HOLDINGS LIMITED ctober 2015 |                                  |   |  |
| I. Movements in Authorised Share C           | Capital                        |                                  |   |  |
| 1. Ordinary Shares                           |                                |                                  |   |  |
| (1) Stock code : <u>8177</u> De              | escription : Ordinary          | Shares                           |   |  |
|  | No. of ordinary shares         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month          | see remarks                    | remarks                          | see remarks                               |  |
| Increase/(decrease)                          |                                |                                  |   |  |
| Balance at close of the month                | 10,000,000,000                 | HK\$0.01                         | HK\$100,000,000.00                        |  |
| (2) Stock code : <u>N/A</u> De               | escription:                    |                                  |   |  |
|  | No. of ordinary shares         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month          | 1                              |                                  |   |  |
| Increase/(decrease)                          |                                |                                  |   |  |
| Balance at close of the month                |                                |                                  |   |  |

30/09/2015

| Stock code:                  | N/A                | _Descript | tion :                         |                                  |   |
|------------------------------|--------------------|-----------|--------------------------------|----------------------------------|---|
|                              |                    |           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close             | of preceding m     | nonth _   |                                |                                  |   |
| Increase/(decrease           | se)                | _         |                                |                                  |   |
| Balance at close             | of the month       | <u>-</u>  |                                |                                  |   |
|                              |                    |           |                                |                                  |   |
| 3. Other Classes             | of Shares          |           |                                |                                  |   |
| 3. Other Classes Stock code: | of Shares N/A      | _Descript | tion :                         |                                  |   |
|                              |                    | _Descript | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                              | N/A                | _ `       | No. of other                   | (State                           | •   |
| Stock code:                  | N/A of preceding m | _ `       | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|                                       | No. of ord  | inary shares | No of preference | No. of other classes |
|---------------------------------------|-------------|--------------|------------------|----------------------|
|                                       | (1)         | (2)          | shares           | of shares            |
| Balance at close of preceding month   | see remarks |              |                  |                      |
| Increase/ (decrease) during the month |             |              |                  |                      |
| Balance at close of the month         | 256,000,000 | <del></del>  |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme adopted on 12 August 2015

Ordinary shares
(Note 1)

2.N/A

( / / )
shares
(Note 1)

3.N/A

(Note 1)

Total A. (Ordinary shares) N/A

(Preference shares) N/A

(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

options (State currency)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
| 2. <u>N/A</u>   |  |   |
|   | 1  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   | _  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Otl | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------------------|---|-------|---|--|---|
|     | 1)   01 10000 |                           | Class of shares issuable                |       |   |  |   |
|     |               |                           | (Note 1)                                |       |   |  |   |
| 1.  | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                           | (dd IIIII yyyy)                         |       |   | N/A  |   |
|     |               |                           | Class of shares issuable                |       |   |  |   |
|     |               |                           | (Note 1)                                |       |   |  |   |
| 2.  | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                           | (dd IIIII yyyy)                         |       |   | N/A  |   |
|     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.  | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  |   |
|     |               |                           |   |       |   |  |   |
|     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.  | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                           | (am min yyyy)                           |       |   | N/A  |   |

For Main Board and GEM listed issuers

|    |                      |                               |   |       |   | pursuant<br>thereto | pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|---------------------|--|
|    |                      |                               |   |       |   |                     |  |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |                     |  |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                     |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A                 |  |
|    |                      |                               |   |       |   |                     |  |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |                     |  |
|    | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / |   |                     |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A                 |  |
|    |                      |                               |   |       |   |                     |  |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |                     |  |
|    | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |                     |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                     |  |
|    |                      |                               |   |       |   | N/A                 |  |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |                     |  |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                     |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                     |  |
|    |                      |                               |   |       |   | N/A                 |  |

|     |  | I                                       | For Main E                           |         | nd GEM lis   |   |
|-----|--|---|--------------------------------------|---------|--|---|
|     | Type of Issue  |   |                                      | iss     | Jo. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  | Class of shares issuable (Note 1)       |                                      | _       |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                                | )       |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                                | )       | 21/4   |   |
|     |  |   |                                      |         | N/A  |   |
|     |  | Class of shares issuable (Note 1)       |                                      | _       |  |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date : (dd/mm/yyyy) | ( / /                                | )       |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                                | )       | N/A  |   |
|     |  |   | Ordinary sl<br>eference sl<br>(Other | nares)  |  |   |
|     |  |   |                                      |         |  |   |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to I           | Ξ):                                  | (1)     |  |   |
| _   |  | al al al an al an al an al              | E)                                   | (2)     |  |   |
|     | otal increase / (decrease) in preference shares during   |   |                                      |         |  |   |
|     | otal increase / (decrease) in other classes of shares du | • ,                                     |                                      | and Cl  | ara Canita   | 1") )   |
| (1  | These figures should be the same as the relevant figur   | es unaer 11 above ( Moven               | ients in Iss                         | suea Sr | iare Capitai   | ! ].]   |

| Remarks (if any):   |
|---|
| The shares of the Issuer were newly listed on the Growth Enterprise Market of The Stock Exchange of |
| Hong Kong Limited on 25 September 2015  |
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|   |
|   |
| Submitted by: <u>LAU Man Tak</u>  |
| Title: Chairman & Non Executive Director  |
| (Director, Secretary or other duly authorised officer)  |
|   |
|   |
|   |
| Notes:  |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.