

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20150617-115026-0002

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Company name: Season Pacific Holdings Limited 雲裳衣控股有限公司***Stock code (ordinary shares):** 8127

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 October 2015.....

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 7 October 2015**Name of Sponsor(s):** Guotai Junan Capital Limited**Names of directors:**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Executive Directors:
Cheung Lui (“Mr. Cheung”)
Chak Ka Wai**Non-executive Director:**
Chan Hong Nei Connie**Independent Non-executive Directors:**
Ng Ka Lok
Choi Sheung Jeffrey
Luk Yung Yung Claire

* For identification purpose only

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	No. of shares	Percentage of shareholding
	Alpha Direct Investments Limited (“ Alpha Direct ”) (Note 1)	554,500,000	55.45%
	Success Time Holdings Limited (“ Success Time ”) (Note 2)	127,500,000	12.75%

Notes:

1. Alpha Direct is wholly-owned by Mr. Cheung. Accordingly, each of Mr. Cheung and Ms. Ngan Shui Ling Crystal (“**Mrs. Cheung**”), being the spouse of Mr. Cheung, are deemed to be interested in the shares held by Alpha Direct by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

2. Success Time is wholly-owned by Mr. Yip Chung Wai David (“**Mr. Yip**”). Accordingly, each of Mr. Yip and Ms. Chang Mei Nai Vinnie (“**Mrs. Yip**”), being the spouse of Mr. Yip, are deemed to be interested in the shares held by Success Time by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business: 5/F, AIA Financial Centre
112 King Fuk Street
San Po Kong
Kowloon
Hong Kong

Web-site address (if applicable): <http://www.seasonpacific.com>

Share registrar: **Principal Share Registrar and Transfer Office:**
Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch Share Registrar and Transfer Office:
Boardroom Share Registrars (HK) Limited
31/F, 148 Electric Road
North Point, Hong Kong

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Auditors: PricewaterhouseCoopers
22/F, Prince's Building
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principally engaged in the sales of apparel products and the provision of supply chain management total solutions to its customers.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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 Cheung Lui

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 Chak Ka Wai

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 Chan Hong Nei Connie

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 Ng Ka Lok

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 Choi Sheung Jeffrey

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 Luk Yung Yung Claire

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*