

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Telecom	Service One Holdi	ngs Limited	
Date Submitted	07/10/20	015		
I. Movements in Authorised Sha	ıre Capit	tal		
1. Ordinary Shares				
(1) Stock code : 8145	_ De	escription : Ordinar	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u>	_ De	escription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mon	nth		
Increase/(decre	ase)			
Balance at close	e of the month			
. Other Classes	of Shares			
Stock code :	of Shares N/A	Description :		
			Par value (State	
Stock code:		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A e of preceding mon	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	•	•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	120,012,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	120,012,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	паге Орис	on schemes of t	ne issuer)			
option scheme						
including EGM						No. of new shares of
approval date		Mayamant dum	ng the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and		Movement duri	ng the month		issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Share Option				•		
Scheme adopted						
on 02/05/2013						
(Exercise price:						
HK\$2.59)						
(Date of grant:						
07/07/2015)						
ordinary shares	Nil	Nil	10,000	Nil	Nil	1,004,000
(Note 1)						
2 N/A						
2. N/A						
(/ /)						
(' ')						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						_
, , ,		To	otal A. (Ordin	ary shares)	Nil	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised during	the month		(-	,		
from exercise of options				Nil		
	` '/		-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Non-listed warrants (as defined	Currency of nominal value HK \$	Nominal value at close of preceding month 120,000	during the	Nominal value at close of the month 120,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 12,000,000
in the announcements of the						
Company dated 17/02/2014						
and 3/3/2014)						<u> </u>
(04/03/2017) Stock code (if listed)	Non-li	ictod				
Class of shares	14011-11	steu	-			
issuable (Note 1)	Ordin	nary	_			
Subscription price	HK\$1	1.64	=			
AGM approval date (if applicable) (dd/mm/yyyy)	(10/09/2	2013)				
2. N/A						
				<u> </u>		_
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)		_	<u>-</u>			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,		-			
						_
Stock code (if listed) Class of shares issuable (Note 1)			·			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
						-
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price		_	<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			-			
		Tota		nary shares)	Nil	-
				ence shares)	N/A	_
			((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2 87/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Other aloss)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII) yyyyy			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4. 15555)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer v may issu pursu thereto close of more	es of which be led lant as at of the	
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	1	N/A	
		Class of shares issuable (Note 1)	<u> </u>					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A	
			Ordinary s reference s (Other	hares	N/A	- - -		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	-	Nil		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2		N/A		
	otal increase / (decrease) in other classes of shares du					N/A		
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

For	1	fain	Roard	land	CEM	listed	issuers

Remarks (1f an	y):	
Submitted by:	TSANG Kit Man	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.