

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this [Redacted] and delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the section headed “Other Information — Consents of experts” in Appendix IV to this [Redacted], and copies of the material contract referred to in the section headed “Further Information about the Business of our Group — Summary of material contracts” in Appendix IV to this [Redacted], including where appropriate, English translations hereof.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Michael Li & Co., at 19/F, Prosperity Tower, No. 39 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this [Redacted]:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this [Redacted];
- (c) the audited combined financial statements of our Group for each of the two years ended 31 March 2014 and 2015;
- (d) the report on unaudited pro forma financial information of our Group prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix II to this [Redacted];
- (e) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this [Redacted];
- (f) the Companies Law;
- (g) the rules of the Share Option Scheme referred to in the section headed “Share Option Scheme” in Appendix IV to this [Redacted];
- (h) the material contracts referred to in the section headed “Further Information about the Business of our Group — Summary of material contracts” in Appendix IV to this [Redacted];
- (i) the written consents referred to in the section headed “Other Information — Consents of experts” in Appendix IV to this [Redacted];
- (j) the service contracts and letters of appointment referred to in the section headed “Further Information about Directors, Management, Staff and Experts — Particulars of service contracts” in Appendix IV to this [Redacted]; and
- (k) the industry report prepared by IPSOS Hong Kong Limited referred to in the section headed “Industry Overview” in this [Redacted].