

SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, the following persons will, immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be issued upon the exercise of any option that may be granted under the Share Option Scheme), have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group:

<u>Name</u>	<u>Capacity/Nature of interest</u>	<u>Number of Shares held immediately after completion of the [REDACTED] and the Capitalisation Issue</u>	<u>Approximate percentage of interests in the Company immediately after completion of the [REDACTED] and the Capitalisation Issue</u>
Mr. Lui (Notes 1, 2)	Beneficial owner; Interest in a controlled corporation; Interest held jointly with another person	[REDACTED] ordinary Shares	[REDACTED]
Mr. Wai (Notes 1, 3)	Beneficial owner; Interest in a controlled corporation; Interest held jointly with another person	[REDACTED] ordinary Shares	[REDACTED]
Mr. Yip (Notes 1, 4)	Beneficial owner; Interest in a controlled corporation; Interest held jointly with another person	[REDACTED] ordinary Shares	[REDACTED]
Ms. Wu (Note 2)	Interest of Spouse	[REDACTED] ordinary Shares	[REDACTED]
Ms. Lam (Note 3)	Interest of Spouse	[REDACTED] ordinary Shares	[REDACTED]
Success Wing (Note 4)	Beneficial owner	[REDACTED] ordinary Shares	[REDACTED]

Notes:

- On 14 July 2015, Mr. Lui, Mr. Wai and Mr. Yip entered into the Concert Parties Confirmatory Deed to acknowledge and confirm, among other things, that they were parties acting in concert of Success Wing and each of the members of the Group during the Track Record Period, details of which are set out in the paragraph “Parties acting in concert” under the section headed “History, Reorganisation and corporate structure” to this [REDACTED].

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2. Shares in which Mr. Lui is interested consist of (i) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) held by him as beneficial owner; (ii) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) held by Success Wing, a company which is in aggregate owned as to approximately 87.8% by Mr. Lui, Mr. Wai and Mr. Yip, in which Mr. Lui is deemed to be interested under the SFO; and (iii) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) in which Mr. Lui is deemed to be interested as a result of being a party acting-in-concert with Mr. Wai and Mr. Yip.
3. Shares in which Mr. Wai is interested consist of (i) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) held by him as beneficial owner; (ii) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) held by Success Wing, a company which is in aggregate owned as to approximately 87.8% by Mr. Lui, Mr. Wai and Mr. Yip, in which Mr. Wai is deemed to be interested under the SFO; and (iii) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) in which Mr. Wai is deemed to be interested as a result of being a party acting-in-concert with Mr. Lui and Mr. Yip.
4. Shares in which Mr. Yip is interested consist of (i) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) held by him as beneficial owner; (ii) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) held by Success Wing, a company which is in aggregate owned as to approximately 87.8% by Mr. Lui, Mr. Wai and Mr. Yip, in which Mr. Yip is deemed to be interested under the SFO; and (iii) [REDACTED] Shares (representing approximately [REDACTED] of the total issued share capital of the Company) in which Mr. Yip is deemed to be interested as a result of being a party acting-in-concert with Mr. Lui and Mr. Wai.
5. Ms. Wu is the spouse of Mr. Wai and is deemed, or taken to be, interested in all Shares in which Mr. Wai has interest under the SFO.
6. Ms. Lam is the spouse of Mr. Yip and is deemed, or taken to be, interested in all Shares in which Mr. Yip has interest under the SFO.
7. Success Wing is a registered owner holding [REDACTED]% shareholding interest in the Company. The issued share capital of Success Wing is owned as to approximately 29.3% by Mr. Lui, approximately 29.3% by Mr. Wai, approximately 29.3% by Mr. Yip, approximately 9.0% by Mr. Liu and approximately 3.2% by Mr. Chan.

Save as disclosed above, the Directors are not aware of any other persons who will, immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be issued upon the exercise of any option that may be granted under the Share Option Scheme) have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Group and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company or any other member of the Group.