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IMPORTANT

If you are in any doubt about any of the contents of this [REDACTED], you should seek independent professional advice.



KPa-BM Holdings Limited
應力控股有限公司*

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED]
[REDACTED] : HK\$[REDACTED] per [REDACTED] (payable in full on application plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value : HK\$0.01 each
Stock code : [REDACTED]

Sponsor



大有融資有限公司
MESSIS CAPITAL LIMITED

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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A copy of this [REDACTED], having attached thereto the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies in Hong Kong” in the section headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VI to this [REDACTED], has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this [REDACTED] or any of the other documents referred to above.

Prospective investors of the [REDACTED] should note that the obligations of the Underwriter under the Underwriting Agreement are subject to termination by the [REDACTED] (also in its capacity as the Underwriter) upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” to this [REDACTED] at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Further details of these termination provisions are set out in the section headed “Underwriting” to this [REDACTED].

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this [REDACTED], including the risk factors set out in the section headed “Risk factors” to this [REDACTED].

* For identification purpose only

[REDACTED] 2015