

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

A copy of this document, together with copies of the written consents referred to the paragraph headed “Statutory and General Information — Consents of experts” in Appendix IV to this document, copies of material contracts referred to in paragraph headed “Statutory and General Information — Summary of material contracts of our Group” in Appendix IV to this document and a written statement by the accountants setting our adjustments made have been delivered to the Registrar of Companies in Hong Kong for registration.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of P. C. Woo & Co. at 12/F, Prince’s Building, 10 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report of our Company from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document and a written statement by the reporting accountants setting our adjustments made;
- (c) the consolidated audited financial statements of Techoy Construction Company for the two years ended 31 March 2015;
- (d) the report from Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information, the text of which is set out in Appendix II to this document;
- (e) the letter of advice prepared by Maples and Calder, legal advisers to our Company as to Cayman Islands law, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (f) the Companies Law;
- (g) the rules of the Share Option Scheme;
- (h) the material contracts referred to in the section headed “Statutory and General Information — B. Further information about the business of our Company — 1. Summary of material contracts of our Group” in Appendix IV to this document;
- (i) the legal opinion dated 3 July 2015 issued by our Legal Counsels, Mr. John Griffiths SC, CMG, QC and Mr. Lok Hui Yin Michael, barristers-at-law in Hong Kong;
- (j) the service agreements and letters of appointment entered into between our Company and each of our Directors;

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- (k) the written consents referred to in the section headed “Statutory and General Information — D. Other information — 10. Consents of experts” in Appendix IV to this document.
- (l) the Ipsos Report; and
- (m) a statement of particulars of the [REDACTED].