
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

A copy of this [REDACTED], together with copies of the written consents referred to the paragraph headed “Statutory and General Information — Consents of experts” in Appendix IV to this [REDACTED], copies of material contracts referred to in paragraph headed “Statutory and General Information — Summary of material contracts of our Group” in Appendix IV to this [REDACTED] and a written statement by the accountants setting our adjustments made have been delivered to the Registrar of Companies in Hong Kong for registration.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of P. C. Woo & Co. at 12/F, Prince’s Building, 10 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report of our Company from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this [REDACTED] and a written statement by the reporting accountants setting out adjustments made;
- (c) the audited financial statements of Techoy Construction Company Limited for the two years ended 31 March 2015;
- (d) the report from Deloitte Touche Tohmatsu relating to the [REDACTED], the text of which is set out in Appendix II to this [REDACTED];
- (e) the letter of advice prepared by Maples and Calder, legal advisers to our Company as to Cayman Islands law, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this [REDACTED];
- (f) the Companies Law;
- (g) the rules of the Share Option Scheme;
- (h) the material contracts referred to in the section headed “Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts of our Group” in Appendix IV to this [REDACTED];
- (i) the legal opinion dated 30 September 2015 issued by our Legal Counsels, Mr. John Griffiths SC, CMG, QC and Mr. Lok Hui Yin Michael, barristers-at-law in Hong Kong;
- (j) the letter of advice prepared by P. C. Woo & Co., legal advisers to our Company as to Hong Kong law, summarising certain aspects of the Buildings Ordinance (Chapter 123 of the Laws of Hong Kong);

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- (k) the service agreements and letters of appointment entered into between our Company and each of our Directors;
- (l) the written consents referred to in the section headed “Statutory and General Information — D. Other information — 10. Consents of experts” in Appendix IV to this [REDACTED].
- (m) the Ipsos Report; and
- (n) a statement of particulars of the [REDACTED].