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This announcement, for which the directors (the “Directors”) of Goldenmars Technology Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



Goldenmars Technology Holdings Limited
晶芯科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

PROFIT WARNING

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

FOR 3 MONTHS ENDED 30 SEPTEMBER 2015

Based on a preliminary review of the Group’s unaudited consolidated management accounts for the three months ended 30 September 2015, the Group is expected to record a significant decrease in profit, which was mainly caused by the decrease in gross profit margin due to the fluctuation in market price of raw materials, as compared with the last corresponding period.

FOR 6 MONTHS ENDED 30 SEPTEMBER 2015

Profit for the six months ended 30 September 2015 is expected to decrease mildly as compared with the six months ended 30 September 2014. It was mainly caused by the non-recurring exchange loss in currency translation as a result of the devaluation of RMB.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Goldenmars Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”)) and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**Listing Rules**”).

FOR 3 MONTHS ENDED 30 SEPTEMBER 2015

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the three months ended 30 September 2015, the Group is expected to record a significant decrease in profit as compared with the last corresponding period. The expected significant decrease in profit was mainly caused by (i) the decrease in gross profit margin due to the fluctuation in market price of raw materials; (ii) non-recurring exchange loss in currency translation as a result of the devaluation of RMB; and (iii) professional fee incurred for the proposed transfer of listing from the GEM to the Main Board of the Stock Exchange.

FOR 6 MONTHS ENDED 30 SEPTEMBER 2015

The expected mildly decrease in profit for the six months ended 30 September 2015 as compared with the six months ended 30 September 2014 was mainly resulted from the non-recurring exchange loss in currency translation as a result of the devaluation of RMB.

The information contained in this announcement is only based on a preliminary assessment by the Group’s management based on the unaudited consolidated management accounts of the Group. It is therefore subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 September 2015 which will be announced on 13 November 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldenmars Technology Holdings Limited
George Lu
Chairman

Hong Kong, 2 November 2015

As at the date of this announcement, the Executive Directors of the Company are George Lu, Shen Wei, and Lau Wing Sze; and the independent Non-Executive Directors of the Company are Pang Chung Fai Benny, Wan Tak Shing and Loo Hong Shing Vincent.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of publication and on the website of the Company at www.goldenmars.com.