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海天水电
HaiTian Hydropower

HAITIAN HYDROPOWER INTERNATIONAL LIMITED

海天水电國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8261)

INSIDE INFORMATION POSITIVE PROFIT ALERT

This announcement is made by Haitian Hydropower International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, the Group is expected to record a substantial increase of unaudited profit attributable to equity holders of the Company for the nine months ended 30 September 2015 as compared to the same period last year. Such increase in profit was mainly due to the fact that (1) In December 2014, the Company completed the very substantial acquisition of 90% registered capital of Fujian Haitian Huajin Huifu Energy Development Co., Ltd. (福建省海天華金匯富能源發展有限公司) as disclosed in the Company’s circular on 25 November 2014; (2) the increase in precipitation in Shouning County and Zhouning County in Fujian Province during the nine months ended 30 September 2015; and (3) the unpaid interest of convertible notes was waived by the convertible notes holders as disclosed in the Company’s announcement on 1 September 2015.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited third quarterly financial results of the Group for the nine months ended 30 September 2015 and is not based on any figure or information which has been audited or reviewed by the Company's auditors and the audit committee of the Company and is subject to possible adjustments upon further review. The Company is in the process of finalising the unaudited third quarterly financial results of the Group for the nine months ended 30 September 2015. Details of the Group's financial information and performance will be disclosed when the Group's unaudited third quarterly financial results for the nine months ended 30 September 2015 are announced, which is expected to be on 13 November 2015.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the Shares.

On behalf of the board of
Haitian Hydropower International Limited
Lin Yang
Chairman and Executive Director

Fujian Province, the PRC, 4 November 2015

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lin Yang, Mr. Zheng Xuesong, Mr. Chen Congwen and Mr. Lin Tian Hai; and three independent non-executive directors, namely Mr. Cheng Chuhan, Mr. Chan Kam Fuk and Mr. Xie Zuomin.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the website of GEM at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.haitianhydropower.com.