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CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

REVISED EXPECTED TIMETABLE OF THE CLAWBACK OFFER

Reference is made to the announcement (the “**Announcement**”) of China Trends Holdings Limited (the “**Company**”) dated 5 October 2015 in respect of, among others, the Second Deed of Amendment and the Clawback Offer and the announcements of the Company dated 23 October 2015 and 30 October 2015 in relation to the delay and further delay in despatch of the Circular. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

The Company would like to draw attention to the Shareholders and potential investors of the Company that the expected timetable for the Clawback Offer has been revised and is set out below:

EXPECTED TIMETABLE

2015

Despatch of the Company’s circular with notice of EGM Friday, 6 November

Latest time for return of the form of proxy

for use at the EGM 11:00 a.m. on
Saturday, 21 November

EGM 11:00 a.m. on
Monday, 23 November

Announcement of results of EGM on the respective websites of

the Company and the Stock Exchange By 11:00 p.m. on
Monday, 23 November

2015

Last day of dealings in the Shares on a cum-rights basis	Tuesday, 24 November
Commencement of dealings in the Shares on an ex-rights basis	Wednesday, 25 November
Latest Time for Lodging.....	4:30 p.m. on Thursday, 26 November
Book close period to determine the entitlements to the Clawback Offer (both dates inclusive).....	Friday, 27 November to Tuesday, 1 December
Record Date	Tuesday, 1 December
Register of members re-opens	Wednesday, 2 December
Prospectus Documents to be posted	Thursday, 3 December
Latest time for acceptance of and payment for the Offer Bonds	4:00 p.m. on Thursday, 17 December
Underwriting Agreement becomes unconditional.....	4:00 p.m. on Wednesday, 23 December
Announcement of the results of the Clawback Offer to be published	Thursday, 24 December
Share certificates for Offer Conversion Shares to be posted	Wednesday, 30 December
Dealings in Offer Conversion Shares commences	Thursday, 31 December

By order of the Board
China Trends Holdings Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 5 November 2015

As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Ms. Zhong Keying and Mr. Wang Jianjun; the non-executive Director is Mr. Sun Kuan Chi, Mr. Kuk Peter Z, Mr. Ge Ming, Mr. Wang Wei and Mr. Xin Luo Lin; the independent non-executive Directors are Mr. Zhang Zhan Liang, Ms. An Jing, Mr. Chen Yicheng and Mr. Kwai Sze Kit. Ms. Kung Ching is an alternate Director to Mr. Xiang Xin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.