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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## **INSIDE INFORMATION**

### **WINDING-UP PETITION HEARING ADJOURNED**

This announcement is made by Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is made to the High Court of Hong Kong Special Administrative Region (“**High Court**”) case HCCW 261 of 2015 as disclosed in the announcements of the Company dated 17 August 2015 and 15 October 2015 (the “**Announcements**”).

Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The board of directors (the “**Board**”) of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) wishes to announce that the Petition was heard yesterday morning as scheduled at the High Court. The High Court Master has adjourned the Petition to 9:30 a.m. on Monday, 16 November 2015 to be heard by the Company Judge.

The Company will oppose to the Petition and continue to seek legal advice on the matter. The Company will also endeavor to agree on a settlement with the Petitioner on the matter as part of the restructuring plan of the Group as disclosed in the announcement of the Company dated 24 July 2015. Further announcement(s) will be published as and when necessary to keep the shareholders and potential investors informed.

As disclosed in the announcements of the Company dated 2 April 2013 and 25 September 2013, trading in its shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 2 April 2013 until the conditions of the Stock Exchange as disclosed in the announcement dated 25 September 2013 are satisfied. Trading of the shares of the Company will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Pang Kin Man, Edmond**  
*Company Secretary*

Hong Kong, 12 November 2015

*As at the date of this announcement, the Board comprises, Mr. Yue Wai Keung (Chief Executive Officer), Mr. Chen Xiaohua, Mr. Lee Yiu Tung and Mr. Li Zongnan as executive Directors; and Mr. Yip Man Ki, Mr. Tung Man Kit, Anthony and Mr. Au Yeung Yu Ching as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at [www.ruifengholdings.com](http://www.ruifengholdings.com).*