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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8227)

**COMPLETION OF THE ISSUE OF
400,000,000 NEW DOMESTIC SHARES**

Reference is made to the announcement of the Company dated 29 June 2015 and the circular of the Company dated 6 July 2015 (the “**Circular**”) in relation to, among other things, the issue of 400,000,000 New Domestic Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

COMPLETION OF THE ISSUE OF 400,000,000 NEW DOMESTIC SHARES

The Board is pleased to announce that a Certificate of Approval dated 12 November 2015 regarding the issue of 400,000,000 New Domestic Shares has been issued by Department of Commerce of Shaanxi Province* (陝西省商務廳). Accordingly, Completion was taken place on 17 November 2015.

* *For identification purposes only*

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the allotment and issue of 400,000,000 New Domestic Shares are as follows:

Shareholders	Immediately before the allotment and issue of 400,000,000 New Domestic Shares		Immediately after the allotment and issue of 400,000,000 New Domestic Shares	
	Number of Shares	Approximate % of the total issued share capital	Number of Shares	Approximate % of the total issued share capital
Domestic Shares				
<i>Existing holders of Domestic Shares</i>				
Tian An Investment ¹	180,000,000	19.00%	328,363,637	24.38%
Xi'an International Medical Investment Company Limited* (西安國際醫學投資股份有限公司) ²	100,000,000	10.56%	100,000,000	7.42%
Shenzhen Huitai Investment Development Co., Ltd.* (深圳市匯泰投資發展有限公司)	75,064,706	7.93%	75,064,706	5.57%
Chang'an International Trust Co., Ltd.* (長安國際 信託股份有限公司) ²	70,151,471	7.41%	70,151,471	5.21%
Beijing Holdings Investment Management Co., Ltd.* (北京京泰投資管理中心) ²	54,077,941	5.71%	54,077,941	4.01%
Mr. Chen Xiao Bin (陳曉濱先生) ²	6,000,000	0.63%	6,000,000	0.45%
<i>Subscriber which is a connected person of the Company</i>				
Gaoxiang Investment ³	–	–	119,693,333	8.89%
<i>Domestic Shares held by the public</i>				
Haorun Investment	–	–	70,000,000	5.20%
Yinji Investment	–	–	20,000,000	1.48%
Hongshi Investment	–	–	18,500,000	1.37%
Maokou Commerce and Trading	–	–	18,500,000	1.37%
Mr. Jiao Chengyi (焦成義先生)	–	–	4,943,030	0.37%
Domestic Shares sub-total:	<u>485,294,118</u>	<u>51.24%</u>	<u>885,294,118</u>	<u>65.72%</u>
H Shares				
H Shares held by the public	422,144,706	44.58%	422,144,706	31.34%
Mr. Chen Ji (陳繼先生) ⁴	<u>39,620,000</u>	<u>4.18%</u>	<u>39,620,000</u>	<u>2.94%</u>
H Shares sub-total	<u>461,764,706</u>	<u>48.76%</u>	<u>461,764,706</u>	<u>34.28%</u>
Total:	<u>947,058,824</u>	<u>100%</u>	<u>1,347,058,824</u>	<u>100%</u>

Notes:

1. Tian An Investment is beneficially owned as to 60% by Mr. Xiao Bing, an executive Director, and 40% by his mother Ms. Yao Wenli.
2. A promoter of the Company and hence a connected person of the Company under the GEM Listing Rules.
3. Gaoxiang Investment is beneficially owned by the spouse and mother-in-law of Mr. Chen Ji, an executive Director, in equal share.
4. Mr. Chen Ji (陳繼先生) is an executive Director.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 17 November 2015

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閆鋒先生), Mr. Xie Yiqun (解益群先生) and Mr. Li Peng (李鵬先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Ms. Huang Jing (黃婧女士) and Mr. Tu Jijun (塗繼軍先生) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

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