

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



**First Credit Finance Group Limited**  
**第一信用金融集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8215)**

**(1) SUPPLEMENTAL UNDERWRITING AGREEMENT;  
(2) REVISED TIMETABLE OF THE PROPOSED SHARE  
CONSOLIDATION, CHANGE IN BOARD LOT SIZE AND RIGHTS ISSUE  
AND  
(3) CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE**

**(1) SUPPLEMENTAL UNDERWRITING AGREEMENT**

As stated in the announcement of the Company dated 26 October 2015, given that more time was required to prepare the necessary information to be included in the Circular, the Company expected that the despatch date of the Circular would be postponed from 26 October 2015 to 24 November 2015.

As a result of the delay in despatch of the Circular, on 19 November 2015, the Company and the Underwriters entered into the Supplemental Underwriting Agreement, pursuant to which the Company and the Underwriters agreed to amend the Latest Time for Acceptance, the Prospectus Posting Date and the Record Date in accordance with the relevant dates set out in the revised timetable below.

**(2) REVISED TIMETABLE OF THE PROPOSED SHARE CONSOLIDATION,  
CHANGE IN BOARD LOT SIZE AND RIGHTS ISSUE**

The revised timetable of the Share Consolidation, the Change in Board Lot Size and the Rights Issue is set out in this announcement.

**(3) CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE**

The Shareholders and the public should note that the book closure periods and the Record Date as stated in the Announcement have been changed as follows:

- (i) the register of members of the Company will be closed from Friday, 4 December 2015 to Thursday, 10 December 2015, both dates inclusive, for determining the right to attend the SGM; and

(ii) the Record Date to determine entitlements to the Rights Issue is now changed to Tuesday, 22 December 2015 and the register of members of the Company will be closed from Wednesday, 16 December 2015 to Tuesday, 22 December 2015, both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of Shares will be registered during these periods.

Reference is made to the announcement (“**Announcement**”) of the Company dated 18 September 2015 in relation to, among other matters, the Share Consolidation, the Change in Board Lot Size and the Rights Issue and the announcement of the Company dated 26 October 2015 in relation to the delay in despatch of circular. Unless the content otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **(1) SUPPLEMENTAL UNDERWRITING AGREEMENT**

As stated in the announcement of the Company dated 26 October 2015, given that more time was required to prepare the necessary information to be included in the circular in relation to, among other matters, the Share Consolidation, the Change in Board Lot Size and the Rights Issue (“**Circular**”), the Company expected that the despatch date of the Circular would be postponed from 26 October 2015 to 24 November 2015.

As a result of the delay in despatch of the Circular, on 19 November 2015, the Company and the Underwriters entered into a supplemental underwriting agreement (“**Supplemental Underwriting Agreement**”), pursuant to which the Company and the Underwriters agreed to amend the Latest Time for Acceptance, the Prospectus Posting Date and the Record Date in accordance with the relevant dates set out in the revised timetable below.

Save for the amendments as mentioned above and corresponding changes, there is no other change to the Underwriting Agreement.

**(2) REVISED TIMETABLE OF THE PROPOSED SHARE CONSOLIDATION, CHANGE IN BOARD LOT SIZE AND RIGHTS ISSUE**

Set out below is the revised expected timetable of the Share Consolidation, the Change in Board Lot Size and the Rights Issue.

Date of despatch of the Circular with notice and proxy form of the SGM . . . . . Tuesday, 24 November 2015

Latest time for lodging transfer of the Existing Shares to qualify for attendance and voting at the SGM . . . . . 4:30 p.m. on Thursday, 3 December 2015

Closure of register of members of the Company for transfer of the Existing Shares to determine the right to attend the SGM . . . . . Friday, 4 December 2015 to Thursday, 10 December 2015 (both days inclusive)

Latest time for lodging the form of proxy for the SGM . . . . . 9:30 a.m. on Tuesday, 8 December 2015

Record date for attendance and voting at the SGM . . . . . Thursday, 10 December 2015

Time and date of the SGM . . . . . 9:30 a.m. on Thursday, 10 December 2015

Announcement of the results of the SGM . . . . . Thursday, 10 December 2015

Effective date of the Share Consolidation . . . . . Friday, 11 December 2015

Commencement of dealings in the Consolidated Shares . . . . . 9:00 a.m. on Friday, 11 December 2015

First day of the free exchange of existing share certificates of the Existing Shares for new share certificates of Consolidated Shares . . . . . Friday, 11 December 2015

Original counter for trading in the Existing Shares (in board lots of 10,000 Existing Shares) (in the form of existing share certificates) temporarily closes . . . . . 9:00 a.m. on Friday, 11 December 2015

Temporary counter for trading in Consolidated Shares (in board lots of 5,000 Consolidated Shares) (in the form of existing share certificates) opens . . . . . 9:00 a.m. on Friday, 11 December 2015

Last day of dealings in the Consolidated Shares on cum-rights basis . . . . .	Friday, 11 December 2015
Commencement of dealings in the Consolidated Shares on ex-rights basis . . . . .	Monday, 14 December 2015
Latest time for lodging transfer of the Consolidated Shares to qualify for the Rights Issue . . . . .	4:30 p.m. on Tuesday, 15 December 2015
Closure of register of members of the Company for transfer of Consolidated Shares to determine entitlements under the Rights Issue . . . .	Wednesday, 16 December 2015 to Tuesday, 22 December 2015 (both days inclusive)
Record Date for the Rights Issue . . . . .	Tuesday, 22 December 2015
Despatch of the Prospectus Documents . . . . .	Wednesday, 23 December 2015
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares . . . . .	9:00 a.m. on Monday, 28 December 2015
Original counter for trading in Consolidated Shares in new board lots of 20,000 Consolidated Shares (in the form of new share certificates) re-opens . . . . .	9:00 a.m. on Monday, 28 December 2015
Parallel trading in Consolidated Shares (in the form of both existing share certificates and new share certificates) commences . . . . .	9:00 a.m. on Monday, 28 December 2015
First day of dealings in nil-paid Rights Shares . . . . .	9:00 a.m. on Monday, 28 December 2015
Latest time for splitting nil-paid Rights Shares . . . . .	4:30 p.m. on Wednesday, 30 December 2015
Last day and time of dealings in nil-paid Rights Shares . . . . .	4:00 p.m. on Tuesday, 5 January 2016
Latest Time for Acceptance . . . . .	4:00 p.m. on Friday, 8 January 2016
Latest Time for Termination of the Underwriting Agreement . . . . .	4:00 p.m. on Wednesday, 13 January 2016

Designated broker ceases to stand in the market  
to provide matching services for the sale and  
purchase of odd lots of Consolidated Shares . . . . . 4:00 p.m. on Monday,  
18 January 2016

Temporary counter for trading in Consolidated Shares  
(in board lots of 5,000 Consolidated Shares)  
(in the form of existing share certificates) closes . . . . . 4:00 p.m. on Monday,  
18 January 2016

Parallel trading in Consolidated Shares  
(in the form of both existing share certificates  
and new share certificates) ends . . . . . 4:00 p.m. on Monday,  
18 January 2016

Announcement of allotment results of  
the Rights Issue . . . . . Tuesday, 19 January 2016

Despatch of share certificates for fully-paid  
Rights Shares and refund cheques (if any) . . . . . Wednesday, 20 January 2016

Last day of free exchange of existing share  
certificates of the Existing Shares for new share  
certificates of Consolidated Shares . . . . . Wednesday, 20 January 2016

Commencement of dealings  
in fully-paid Rights Shares . . . . . 9:00 a.m. on Thursday,  
21 January 2016

All times and dates specified in the timetable above refer to Hong Kong times and dates.

**The timetable is indicative only and may be extended or varied. Any change to the expected timetable above will be announced by the Company as and when appropriate.**

### **(3) CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE**

The Shareholders and the public should note that the book closure periods and the Record Date as stated in the Announcement have been changed as follows:

- (i) the register of members of the Company will be closed from Friday, 4 December 2015 to Thursday, 10 December 2015, both dates inclusive, for determining the right to attend the SGM; and
- (ii) the Record Date to determine entitlements to the Rights Issue is now changed to Tuesday, 22 December 2015 and the register of members of the Company will be closed from Wednesday, 16 December 2015 to Tuesday, 22 December 2015, both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of Shares will be registered during these periods.

On behalf of the Board  
**First Credit Finance Group Limited**  
**Tsang Yan Kwong**  
*Chief Executive Officer and Executive Director*

Hong Kong, 19 November 2015

*As at the date of this announcement, the Board comprises Mr. Sin Kwok Lam (Chairman), Mr. Tsang Yan Kwong (Chief Executive Officer), Mr. Leung Wai Hung and Ms. Ho Siu Man as executive Directors; Ms. Chan Lai Yee as non-executive Director; and Mr. Lee Kin Fai, Mr. Tai Man Hin Tony and Mr. Yu Wan Hei as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company’s website at [www.firstcredit.com.hk](http://www.firstcredit.com.hk).*