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MERDEKA FINANCIAL SERVICES GROUP LIMITED

(萬德金融服務集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

**PLACING OF NEW SHARES UNDER GENERAL MANDATE
AND
REVISION OF LONG STOP DATE**

Placing Agent

Guoyuan Securities Brokerage (Hong Kong) Limited



Reference is made to the announcement of Merdeka Financial Services Group Limited (the “Company”) dated 12 November 2015 (the “Announcement”) in relation to, inter alia, the proposed Placing of new Shares under General Mandate. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

The Board of Directors of the Company would like to inform the Shareholders and potential investors that on 30 November 2015, the Company entered into a supplemental agreement with the Placing Agent to revise the Long Stop Date of the Placing Agreement from 30 November 2015 to 4 December 2015 to ensure that the Company and the Placing Agent have sufficient time to complete the Placing.

Save and except as varied and supplemented as aforesaid, all the terms and conditions of the Placing Agreement shall remain in full force and effect and be binding on the parties thereto in all respects.

** for identification purposes only*

Since completion of the Placing is subject to the fulfilment of the conditions as set out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board of
MERDEKA FINANCIAL SERVICES GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 30 November 2015

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)
Mr. Lau Chi Yan, Pierre (*Managing Director*)

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann
Mr. Ng Kay Kwok
Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.