
SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the Placing and Capitalisation Issue (without taking into account the Shares which may be issued upon to the exercise of the Offer Size Adjustment Option or any options that may be granted under the Share Option Scheme), each of the following persons will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity/Nature of Interest	Number of Shares held immediately after completion of the Placing and the Capitalisation Issue	Percentage of interests in our Company immediately after completion of the Placing and the Capitalisation Issue
Best Matrix (Notes 1, 2)	Beneficial owner; interest held jointly with another person	349,200,000 Shares	72.75%
Mr. Lee (Notes 1, 2)	Interest in a controlled corporation; interest held jointly with another person	349,200,000 Shares	72.75%
Orange Blossom (Notes 1, 3)	Beneficial owner; interest held jointly with another person	349,200,000 Shares	72.75%
Mr. Yeung (Notes 1, 3)	Interest in a controlled corporation; interest held jointly with another person	349,200,000 Shares	72.75%
Leader Speed (Notes 1, 4)	Beneficial owner; interest held jointly with another person	349,200,000 Shares	72.75%
Mr. Luk (Notes 1, 4)	Interest in a controlled corporation; interest held jointly with another person	349,200,000 Shares	72.75%

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Name	Capacity/Nature of Interest	Number of Shares held immediately after completion of the Placing and the Capitalisation Issue	Percentage of interests in our Company immediately after completion of the Placing and the Capitalisation Issue
Mrs. Lee (<i>Note 5</i>)	Interest of spouse	349,200,000 Shares	72.75%
Ms. Law Wai Yee (<i>Note 6</i>)	Interest of spouse	349,200,000 Shares	72.75%
Ms. Wong Soo Fung (<i>Note 7</i>)	Interest of spouse	349,200,000 Shares	72.75%

Notes:

1. On 24 August 2015, Mr. Lee, Mr. Yeung and Mr. Luk entered into the Concert Parties Confirmatory Deed to acknowledge and confirm, among other things, that they are parties acting in concert in respect of each of the members of our Group during and since the Track Record Period and continue as at and after the date of the Concert Parties Confirmatory Deed, details of which are set out in the section headed “History, Reorganisation and Corporate Structure – Parties acting in concert” of this prospectus. As such, pursuant to the parties acting in concert arrangement, each of our Controlling Shareholders, i.e. Best Matrix (being wholly owned by Mr. Lee), Mr. Lee, Orange Blossom (being wholly owned by Mr. Yeung), Mr. Yeung, Leader Speed (being wholly owned by Mr. Luk) and Mr. Luk, is deemed to be interested in 72.75% of the issued share capital of our Company.
2. Shares in which Mr. Lee is interested consist of (i) 144,000,000 Shares held by Best Matrix, a company wholly owned by Mr. Lee, in which Mr. Lee is deemed to be interested under the SFO; and (ii) 205,200,000 Shares in which Mr. Lee is deemed to be interested as a result of being a party acting-in-concert with Mr. Yeung and Mr. Luk.
3. Shares in which Mr. Yeung is interested consist of (i) 135,360,000 Shares held by Orange Blossom, a company wholly owned by Mr. Yeung, in which Mr. Yeung is deemed to be interested under the SFO; and (ii) 213,840,000 Shares in which Mr. Yeung is deemed to be interested as a result of being a party acting-in-concert with Mr. Lee and Mr. Luk.
4. Shares in which Mr. Luk is interested consist of (i) 69,840,000 Shares held by Leader Speed, a company wholly owned by Mr. Luk, in which Mr. Luk is deemed to be interested under the SFO; and (ii) 279,360,000 Shares in which Mr. Luk is deemed to be interested as a result of being a party acting-in-concert with Mr. Lee and Mr. Yeung.

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5. Mrs. Lee is the spouse of Mr. Lee. Under the SFO, Mrs. Lee is deemed to be interested in 349,200,000 Shares interested by Mr. Lee.
6. Ms. Law Wai Yee is the spouse of Mr. Yeung. Under the SFO, Ms. Law Wai Yee is deemed to be interested in 349,200,000 Shares interested by Mr. Yeung.
7. Ms. Wong Soo Fung is the spouse of Mr. Luk. Under the SFO, Ms. Wong Soo Fung is deemed to be interested in 349,200,000 Shares interested by Mr. Luk.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the completion of the Placing and Capitalisation Issue (without taking account of the Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), have an interest or short position in the Shares or underlying Shares which fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.