

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed “E. Other information – 7. Qualifications of experts” in Appendix IV to this prospectus, the statement of adjustments to the accountants’ report set forth in Appendix I to this prospectus and copies of the material contracts referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of TC & Co. at Units 2201-3, 22/F., Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

1. the Memorandum of Association and the Articles of Association;
2. the accountants’ report on financial information of our Group for the two years ended 31 December 2014 and the six months ended 30 June 2015 prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
3. the statement of adjustments for the entities comprising our Group for the two years ended 31 December 2014 and the six months ended 30 June 2015;
4. the accountants’ report on the pro forma financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
5. the legal opinion prepared by TC & Co., the legal advisers to our Company as to Hong Kong law, in respect of certain aspects of our Group;
6. the counsel’s opinion issued by Mr. Cheung Man Fai Jeremy, the Counsel;
7. the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this prospectus;
8. the Companies Law;
9. copies of material contracts referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this prospectus;
10. the service agreements and letters of appointment referred to in the paragraph headed “C. Further information about Directors, management and staff – 1. Directors” in Appendix IV to this prospectus;

11. the written consents referred to in the paragraph headed “E. Other information – 7. Qualifications of experts” in Appendix IV to this prospectus; and
12. the rules of the Share Option Scheme.