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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the prospectus dated 22 December 2015 (the “Prospectus”) issued by World-Link Logistics (Asia) Holding Limited (the “Company”) for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.

WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

NOTICE OF LISTING BY WAY OF PLACING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Number of Placing Shares	:	120,000,000 Placing Shares (subject to the Offer Size Adjustment Option)
Placing Price	:	HK\$0.5 per Placing Share (payable in full upon application, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	8012

Sole Sponsor

 **金融有限公司**
OCTAL Capital Limited

Joint Lead Managers and Joint Bookrunners

 **金融有限公司**
OCTAL Capital Limited


美高證券有限公司
METRO CAPITAL SECURITIES LTD

Printed copies of the Prospectus required by the GEM Listing Rules and the Companies (WUMP) Ordinance are available, for information purposes only, at the offices of Octal Capital Limited at 801-805, 8th Floor, Nan Fung Tower, 88 Connaught Road Central, Hong Kong; during normal office hours from 9:30 a.m. to 5:00 p.m. from 22 December 2015 up to and including 28 December 2015.

Pursuant to the Underwriting Agreement, the Company is offering 120,000,000 Placing Shares (subject to the Offer Size Adjustment Option) for subscription by way of Placing at the Placing Price, representing 25.00% of the issued share capital of the Company upon completion of the Placing, on and subject to the terms and conditions set out in the Prospectus and the Underwriting Agreement. It is expected that the Underwriters, on behalf of the Company, will conditionally place 120,000,000 Placing Shares at the Placing Price to selected individual, professional and institutional investors in Hong Kong.

In addition, the Company has also granted the Offer Size Adjustment Option to the Joint Lead Managers under the Underwriting Agreement, pursuant to which the Joint Lead Managers (for themselves and on behalf of the Underwriters) may, at any time up to Thursday, 24 December 2015, exercise the Offer Size Adjustment Option to require the Company to allot and issue up to 18,000,000 additional Shares at the Placing Price, representing 15.0% of the initial number of the Placing Shares, on the same terms as those applicable to the Placing, solely to cover any over-allocation in the Placing.

The Shares to be issued pursuant to the Offer Size Adjustment Option will not be used for price stabilisation purpose and is not subject to the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Placing Shares issued and to be issued pursuant to the Capitalisation Issue and the Placing and any Shares which may fall to be allotted and issued upon the exercise of the Offer Size Adjustment Option or any options that may be granted under the Share Option Scheme as described in the Prospectus. In the event that the Offer Size Adjustment Option is exercised, an announcement will be made by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.world-linkasia.com.

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus and the Underwriting Agreement.

The Placing is conditional upon the fulfillment of the conditions as set out in the section headed “Structure and Conditions of the Placing” in the Prospectus. If such conditions are not fulfilled or (where applicable) waived in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing will lapse and thereafter, all money received will be refunded to applicants of the Placing Shares without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.world-linkasia.com on the next business day immediately following the date of such lapse.

The Placing is managed by the Joint Lead Managers (for themselves and on behalf of the Underwriters) on a fully underwritten basis. Prospective investors of the Placing Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled to terminate the Underwriting Agreement with immediate effect by giving notice in writing to the Company upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is expected to be 29 December 2015.

Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Placing Price will be HK\$0.5 per Placing Share. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid. Share certificates for the Placing Shares will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its term prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The announcement of the indication of interest in the Placing and the basis of allocation of the Placing Shares will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.world-linkasia.com at or before 9:00 a.m. on 28 December 2015.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on 29 December 2015. Shares will be traded in board lots of 8,000 Shares. The GEM stock code for the Shares is 8012.

By Order of the Board
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat

Executive Director, Chairman and Chief Executive Officer

Hong Kong, 22 December 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi Desmond; and the independent non-executive Directors are Mr. Poon Ka Lee Barry, Ms. Yam Ka Yue and Mr. How Sze Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the GEM Website at www.hkgem.com and, in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.world-linkasia.com.