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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8227)

SUPPLEMENTAL AGREEMENTS RELATING TO ISSUE OF NEW H SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of 西安海天天綫科技股份有限公司 (Xi'an Haitian Antenna Technologies Co., Ltd.*) (the “**Company**”) dated 18 December 2015 (the “**Announcement**”) in relation to the issue of New H Shares under General Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context herein otherwise requires.

THE SUPPLEMENTAL AGREEMENTS

On 22 December 2015 (after trading hours), the Company and each of the Subscribers entered into a separate supplemental agreement, pursuant to which it is agreed that if any of the conditions as described in the paragraph headed “The Subscription Agreements – 5. Conditions precedent” of the Announcement is not satisfied on or before 30 June 2016 (or such other date as may be agreed by the parties to the Subscription Agreement), the Subscription Agreement shall be terminated and, save for any antecedent breach, the rights and obligations of each of the parties to the Subscription Agreement shall cease and determine.

Save as the foregoing amendments, the Subscription Agreements remain in full force and effect.

* *For identification purposes only*

FURTHER INFORMATION ON THE SUBSCRIBERS

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, set out below is further information regarding the Subscribers:

1. Auspicious Zone is wholly and beneficially owned by Wang Mingyue (王明月);
2. Oceanic Bliss is wholly and beneficially owned by Chen Wei (陳瑋); and
3. Auspicious Zone, Oceanic Bliss and their respectively ultimate beneficial owner are independent of and not connected with each other.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 22 December 2015

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閔鋒先生), Mr. Xie Yiqun (解益群先生) and Mr. Li Peng (李鵬先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Ms. Huang Jing (黃婧女士) and Mr. Tu Jijun (涂繼軍先生) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

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