

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: 20150909-I15039-0002

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Company name: **World-Link Logistics (Asia) Holding Limited**
環宇物流（亞洲）控股有限公司

Stock code (ordinary shares): **8012**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 December 2015.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 December 2015

Name of Sponsor(s): Octal Capital Limited

Names of directors: **Executive Directors**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Yeung Kwong Fat
Lee Kam Hung
Luk Yau Chi Desmond

Independent non-executive Directors

How Sze Ming
Poon Ka Lee Barry
Yam Ka Yue

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of interests in the Company
	Best Matrix Global Limited ("Best Matrix") (Notes 1, 2)	Beneficial owner; interest held jointly with another person	349,200,000	72.75%
	Mr. Lee Kam Hung ("Mr. Lee") (Notes 1, 2)	Interest in a controlled corporation; interest held jointly with another person	349,200,000	72.75%
	Orange Blossom International Limited ("Orange Blossom") (Notes 1, 3)	Beneficial owner; interest held jointly with another person	349,200,000	72.75%
	Mr. Yeung Kwong Fat ("Mr. Yeung") (Notes 1, 3)	Interest in a controlled corporation; interest held jointly with another person	349,200,000	72.75%
	Leader Speed Limited ("Leader Speed") (Notes 1, 4)	Beneficial owner; interest held jointly with another person	349,200,000	72.75%
	Mr. Luk Yau Chi Desmond ("Mr. Luk") (Notes 1, 4)	Interest in a controlled corporation; interest held jointly with another person	349,200,000	72.75%
	Ms. Chan Pik Shan (Note 5)	Interest of Spouse	349,200,000	72.75%
	Ms. Law Wai Yee (Note 6)	Interest of Spouse	349,200,000	72.75%
	Ms. Wong Soo Fung (Note 7)	Interest of Spouse	349,200,000	72.75%

Notes:

- On 24 August 2015, Mr. Lee, Mr. Yeung and Mr. Luk entered into the concert parties confirmatory deed to acknowledge and confirm, among other things, that they are parties acting in concert in respect of the Company and each of its subsidiaries (collectively the "Group") during and since the track record period (i.e. the two years ended 31 December 2014 and the six months ended 30 June 2015) and continue as at and after the date of the concert parties confirmatory deed. As such, pursuant to the parties acting in concert arrangement, each of Best Matrix (being wholly owned by Mr. Lee), Mr. Lee, Orange Blossom (being wholly owned by Mr. Yeung), Mr. Yeung, Leader Speed (being wholly owned by Mr. Luk) and Mr. Luk, is deemed to be interested in 72.75% of the issued share capital of the Company.
- 349,200,000 Shares in which Mr. Lee is interested consist of (i) 144,000,000 Shares held by Best Matrix, a company wholly owned by Mr. Lee, in which Mr. Lee is deemed to be interested under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) ("SFO"); and (ii) 205,200,000 Shares in which Mr. Lee is deemed to be interested as a result of being a party acting-in-concert with Mr. Yeung and Mr. Luk.

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3. 349,200,000 Shares in which Mr. Yeung is interested consist of (i) 135,360,000 Shares held by Orange Blossom, a company wholly owned by Mr. Yeung, in which Mr. Yeung is deemed to be interested under the SFO; and (ii) 213,840,000 Shares in which Mr. Yeung is deemed to be interested as a result of being a party acting-in-concert with Mr. Lee and Mr. Luk.
4. 349,200,000 Shares in which Mr. Luk is interested consist of (i) 69,840,000 Shares held by Leader Speed, a company wholly owned by Mr. Luk, in which Mr. Luk is deemed to be interested under the SFO; and (ii) 279,360,000 Shares in which Mr. Luk is deemed to be interested as a result of being a party acting-in-concert with Mr. Lee and Mr. Yeung.
5. Ms. Chan Pik Shan is the spouse of Mr. Lee and is deemed, or taken to be, interested in Shares in which Mr. Lee has interest under the SFO..
6. Ms. Law Wai Yee is the spouse of Mr. Yeung and is deemed, or taken to be, interested in Shares in which Mr. Yeung has interest under the SFO.
7. Ms. Wong Soo Fung is the spouse of Mr. Luk and is deemed, or taken to be, interested in Shares in which Mr. Luk has interest under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: 3/F, Allied Cargo Centre
150-160 Texaco Road
Tsuen Wan
Hong Kong

Web-site address (if applicable): www.world-linkasia.com

Share registrar: **Principal share registrar and transfer office in the Cayman Islands**
 Appleby Trust (Cayman) Ltd.
 P.O. Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman KY1-1108
 Cayman Islands

Hong Kong Branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 22, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: Deloitte Touche Tohmatsu
35/F One Pacific Place
88 Queensway
Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group offers a wide range of logistics services to meet the needs of the Group's customers' supply chains which include transportation, warehousing, customisation services (consisting mainly of repacking services and labeling services) as well as certain value-added services (consisting mainly of container handling services and provision of assistance to the preparation of shipping documentation services).

C. Ordinary shares

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yeung Kwong Fat

Lee Kam Hung

Luk Yau Chi Desmond

How Sze Ming

Poon Ka Lee Barry

Yam Ka Yue

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*