
IMPORTANT

If you are in any doubt about any contents of this document, you should obtain independent professional advice.

WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED]
[REDACTED] : HK\$[REDACTED] per [REDACTED]
**(payable in full upon application, plus
brokerage fee of 1%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005%)**

Nominal Value : HK\$0.01 each per Share

Stock Code : [REDACTED]

Sole Sponsor, [REDACTED]



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A copy of this document, having attached thereto the documents specified under the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” in Appendix V to this document, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies of Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

Prospective investors of the [REDACTED] should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to our Company given by the Sole Lead Manager (for itself and on behalf of the Underwriters) upon the occurrence of any of the events set out under the section headed “Underwriting — Underwriting arrangement, commissions and expenses — Grounds for termination” of this document, at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED] Date. Should the Sole Lead Manager (for itself and on behalf of the Underwriters) terminate its obligations under the Underwriting Agreement in accordance with the terms of the Underwriting Agreement, the [REDACTED] will not proceed and will lapse.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.