
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed “E. Other information – 7. Qualifications of experts” in Appendix IV to this document and copies of the material contracts referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of TC & Co. of Units 2201-2203, 22nd Floor, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
3. the statement of adjustments arriving at the figures in the Accountants’ Report set out in Appendix I to this document;
4. the independent reporting accountants’ assurance report prepared by Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which are set out in Appendix II to this document;
5. the legal opinion prepared by TC & Co., the legal advisers to our Company as to Hong Kong law, in respect of certain aspects of our Group;
6. the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this document;
7. the Companies Law;
8. copies of material contracts referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this document;
9. the service agreements and letters of appointment referred to in the paragraph headed “C. Further information about directors, management and staff – 1. Directors” in Appendix IV to this document;
10. the written consents referred to the paragraph headed “E. Other information – 7. Qualifications of experts” in Appendix IV to this document;
11. the Share Option Scheme; and
12. the Euromonitor Report.