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## **LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED**

**百齡國際(控股)有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 8017)**

**FURTHER EXTENSION OF THE TIME IN DESPATCH OF  
THE CIRCULAR RELATING TO  
(A) PROPOSED CAPITAL REORGANISATION;  
(B) VERY SUBSTANTIAL ACQUISITION AND  
CONNECTED TRANSACTION IN RELATION TO THE  
ACQUISITION OF 70% EQUITY INTEREST IN  
HONG KONG AUTOMOBILE RESTORATION GROUP LIMITED;  
(C) REVERSE TAKEOVER INVOLVING A NEW LISTING APPLICATION;  
(D) PROPOSED OPEN OFFER AT HK\$0.43 PER OFFER SHARE ON  
THE BASIS OF FIVE (5) OFFER SHARES FOR  
EVERY THREE (3) ADJUSTED SHARES HELD ON RECORD DATE;  
AND  
(E) APPLICATION FOR WHITEWASH WAIVER**

References are made to the announcements (the “**Announcements**”) of the Company dated (i) 17 June 2015 in relation to, among other things, the proposed Capital Reorganisation, the Acquisition, the Open Offer and the application for the Whitewash Waiver (collectively, the “**Transactions**”); (ii) 8 July 2015 in relation to the extension of time in despatch of the circular relating to the Transactions (the “**Circular**”); and (iii) 9 November 2015 and 19 November 2015 in relation to, among other things, update on the status of the Resumption Proposal. Unless the context requires otherwise, the capitalised terms used in this application shall have the same meanings as defined in the Announcements.

As set out in the announcement of the Company dated 8 July 2015, in view of the additional time required for the Company and the professional parties to conduct due diligence on the Target Group and to prepare information for inclusion in the Circular, the Company had applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code for extension of the despatch date of the Circular to a date on or before Thursday, 31 December 2015, and the Executive subsequently granted its consent on such waiver.

As further set out in the announcements of the Company dated 9 November 2015 and 19 November 2015, respectively, the Company had applied to the Stock Exchange for, and the Stock Exchange subsequently granted, a further extension of the deadline for submission of the new listing application to Friday, 29 January 2016. The Circular will be despatched to the Shareholders only after the approval of the new listing application by the GEM Listing Committee.

\* *For identification purpose only*

The Company wishes to update the Shareholders that as at the date of this announcement, some of the necessary work for the new listing application has remained in progress and the new listing application is yet to be submitted by the Company. Based on the current work progress, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before Friday, 29 April 2016, subject to the consent of the Executive and the approval of the new listing application by the GEM Listing Committee. An application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for a further extension of time for the despatch of the Circular to the Shareholders on or before Friday, 29 April 2016. The Executive has indicated that it is minded to grant such consent.

Further announcement will be made when the Circular is despatched or in the event of any changes to the expected timetable.

### **CONTINUED SUSPENSION OF TRADING IN THE SHARES**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 1:23 p.m. on Tuesday, 3 December 2013 and will remain suspended until further notice.

By Order of the Board  
**Long Success International (Holdings) Limited**  
**Hui Ngai Hon, Edward**  
*Director*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Kaneko Hiroshi and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*This announcement will remain at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the Company website at [www.long-success.com](http://www.long-success.com).*