

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Sea	ason Pacific Holdings Lim	nited	
	./2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 8127 D	escription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>10,000,000,000</u>	0.01	100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

31/12/2015

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A			
	Description :  No. of other classes of shares	Par value (State currency)	capital
Stock code : N/A	No. of other classes of shares	(State	Authorised share capital (State currency)
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding m  Increase/(decrease)	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
preceding month	1,000,000,000	IN/A		
Increase/ (decrease)				
during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	-
		(	Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>			_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O::-1)	nomy abone )	NI / A	
			Total C. (Ordin (Prefere	ence shares)	N/A N/A	-
				Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llilli/jjjj)			Nil	Nil
			Class of shares issuable				
2	0.000 0.000 0.000	At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/iiiii/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_		State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
5.	Scrip dividend	At price : State currency —	date: (dd/mm/yyyy)		ŕ		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )		<del></del> -		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

		<u>l</u>	for Main I	30ard	l and GEM lis		
					No. of new	No. of	
					shares of issued	shares issuer w	
					during the	may l	
					month	issue	
					pursuant	pursua	-
					thereto	thereto	
						close of	
	Type of Issue					mont	th
		Class of shares issuable					
		(Note 1)					
		(Ivoie 1)					
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date: (dd/mm/yyyy)					
		ECM annual data.	( / /	)			
		EGM approval date: (dd/mm/yyyy)	, ,	,			
		(dd/IIIII/yyyy)			Nil	1	Nil
		Class of shares issuable					
		(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)			
	(Please specify) At price currency	date: (dd/mm/yyyy)	`				
		date ( (da, 111111 ) ) ) ) )		,			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			Nil		Nil
		T 17 (6	2 11		\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
		Total E. (C	Ordinary s eference s	hares	) Nil ) Nil	-	
		(PI)	Other)			-	
			(Other	Class	)	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	)	NT:1	
	,, (,,,		_/.			Nil	
				(2	2.)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$ (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						
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Remarks (if any):
Submitted by: Chak Ka Wai
Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.