



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Trends Holdings Limited

Date Submitted 5 January 2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                     |                                       |
|---|---------------------------|---------------------|---------------------------------------|
| (1) Stock code : <u>8171</u> Description : <u>Ordinary Shares</u> |                           |                     |                                       |
|   | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                               | <u>30,000,000,000</u>     | <u>HK\$0.01</u>     | <u>HK\$300,000,000</u>                |
| Increase/(decrease)   | <u>Nil</u>                |                     | <u>Nil</u>                            |
| Balance at close of the month                                     | <u>30,000,000,000</u>     | <u>HK\$0.01</u>     | <u>HK\$300,000,000</u>                |
| (2) Stock code : <u>N/A</u> Description : _____                   |                           |                     |                                       |
|   | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                               | _____                     | _____               | _____                                 |
| Increase/(decrease)   | _____                     |                     | _____                                 |
| Balance at close of the month                                     | _____                     | _____               | _____                                 |

## 2. Preference Shares

|                                     |                             |                     |                                       |
|-------------------------------------|-----------------------------|---------------------|---------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :       | _____                                 |
|                                     | No. of preference<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | _____                       | _____               | _____                                 |
| Increase/(decrease)                 | _____                       | _____               | _____                                 |
| Balance at close of the month       | _____                       | _____               | _____                                 |

## 3. Other Classes of Shares

|                                     |                                   |                     |                                       |
|-------------------------------------|-----------------------------------|---------------------|---------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :       | _____                                 |
|                                     | No. of other<br>classes of shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | _____                             | _____               | _____                                 |
| Increase/(decrease)                 | _____                             | _____               | _____                                 |
| Balance at close of the month       | _____                             | _____               | _____                                 |

Total authorised share capital at the end of the month (HK\$) : HK\$300,000,000

## II. Movements in Issued Share Capital

|   | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---|------------------------|------------|-------------------------|--------------------------------|
|   | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month               | <u>6,735,001,932</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase / <del>(decrease)</del> during the month | <u>13,664,776,647</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month                     | <u>20,399,778,579</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                  | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme<br>AGM approval date:<br>01/11/2010<br>Date of grant:<br>06/07/2014<br>Exercise Price:<br>HK\$0.05 | Nil                       | Nil       | Nil                        | Nil    | Nil  | 544,000,000   |
| (Note 1)  |                           |           |                            |        |  |   |
| 2. Share Option Scheme<br>AGM approval date:<br>01/11/2010<br>Date of grant:<br>01/12/2014<br>Exercise Price:<br>HK\$0.05 | Nil                       | Nil       | Nil                        | Nil    | Nil  | 19,500,000  |
| (Note 1)  |                           |           |                            |        |  |   |
| 3. N/A  |                           |           |                            |        |  |   |
| ( / / )<br>shares   |                           |           |                            |        |  |   |
| (Note 1)  |                           |           |                            |        |  |   |
|   |                           |           | Total A. (Ordinary shares) |        | <u>Nil</u>   |   |
|   |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|   |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)   |                           |           |                            |        | <u>N/A</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares) N/A  |  |
|  |                                 |   |                                  |   | (Preference shares) N/A  |  |
|  |                                 |   |                                  |   | (Other class) N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                             | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds<br>(due on 30 December 2015) | HK\$                           | HK\$ 505,596,736                   | HK\$ 505,596,736           | Nil                          | 13,664,776,647   | Nil   |
| Stock code (if listed)                            | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )        | Ordinary shares                |                                    |                            |                              |  |   |
| Subscription price                                | HK\$0.037                      |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)    | ( 12/06/2009 )                 |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                            |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)    | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                            |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)    | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                            |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)    | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              | Total C. (Ordinary shares) 13,664,776,647                            |   |
|   |                                |                                    |                            |                              | (Preference shares) N/A  |   |
|   |                                |                                    |                            |                              | (Other class) N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>As disclosed in the Company's announcement dated 14 May 2015 in relation to, among others, the proposed issue of the convertible bonds not exceed HK\$28,000,000, which may be converted into 466,666,667 shares of the Company at a conversion price of HK\$0.06 per conversion share.</u><br><u>(under the general mandate granted to the directors at the AGM)</u><br><u>Ordinary shares (Note 1)</u>  | Nil  | 466,666,667   |
| 2. <u>The board proposed a bonus issue of shares on the basis of one bonus share for every one existing share held by the qualifying shareholders on the record date. The bonus issue of shares is subject to shareholders' approval at the forthcoming extraordinary general meeting and the Listing Committee of the Stock Exchange granting the approval for the listing of and permission to deal in the bonus shares. For details, please refer to the Company's announcement dated 31 December 2015.</u><br><u>(to be approved at the forthcoming EGM)</u><br><u>Ordinary shares (Note 1)</u>   | Nil  | 20,399,778,579  |
| 3. <u>The board proposed a bonus issue of warrants on the basis of two bonus warrants for every five existing shares held by the qualifying shareholders on the record date. Each bonus warrant carries the right to subscribe for one bonus warrant share at an initial subscription price of HK\$0.0125 per bonus warrant share (subject to adjustment). Upon the full exercise of the subscription rights attaching to the 8,159,911,432 bonus warrants, a total of 8,159,911,432 bonus warrant shares will be allotted and issued. The bonus issue of warrants is subject to shareholders' approval at the forthcoming extraordinary general meeting and the Listing Committee of the Stock Exchange granting the approval for the listing of and permission to deal in the bonus warrants and bonus warrant shares. For details, please refer to the Company's announcement dated 31 December 2015.</u><br><u>(to be approved at the forthcoming EGM)</u><br><u>Ordinary shares (Note 1)</u> | Nil  | 8,159,911,432   |
| 4. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)  | Nil<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|-----------------------|--|--|---|
| 1.            | Rights issue | At price : HK\$ _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : HK\$ _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : HK\$ _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                       | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend      At price : HK\$ _____                | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / ) | _____   |
| 6.            | Repurchase of shares                                     | Class of shares repurchased <i>(Note 1)</i> <u>  N/A  </u><br>Cancellation date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / )        | _____   |
| 7.            | Redemption of shares                                     | Class of shares redeemed <i>(Note 1)</i> <u>  N/A  </u><br>Redemption date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / )             | _____   |
| 8.            | Consideration issue      At price : State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)      ( / / )<br>EGM approval date: (dd/mm/yyyy)      ( / / ) | _____   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                              |  |   |
| 10. Other (Please specify) | <p>At price : HK\$ _____</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |  |   |
|                            |  | Total E. (Ordinary shares) <u>N/A</u>                                |   |
|                            |  | (Preference shares) <u>N/A</u>                                       |   |
|                            |  | (Other class) <u>N/A</u>   |   |

|   |     |                       |
|---|-----|-----------------------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) | <u>13,664,776,647</u> |
|   | (2) | <u>N/A</u>            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>            |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                       |

