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MERDEKA FINANCIAL SERVICES GROUP LIMITED

(萬德金融服務集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Merdeka Financial Services Group Limited (the “Company”) dated 22 January 2016 (the “Announcement”) in respect of, among other things, voluntary announcement in relation to the Strategic Cooperation Agreement. Capitalised terms used in this clarification announcement shall have the same meaning as defined in the Announcement, unless otherwise provided herein.

The Board of the Company wishes to clarify that, in further compliance with the GEM Listing Rules, the English translation (for identification purpose only) of the Chinese names and terms used therein the English version of the Announcement should read as follows:-

“國洲 (Guo Zhou*)” 國洲股權投資基金管理（上海）有限公司 (Guo Zhou Equity Investment Fund Management (Shanghai) Limited *)

Save for the aforesaid, all the information in the English version of the Announcement remains unchanged. The Chinese version of the Announcement remains unaffected.

By Order of the Board of
MERDEKA FINANCIAL SERVICES GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 25 January 2016

** for identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.