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MERDEKA

MERDEKA FINANCIAL SERVICES GROUP LIMITED

(萬德金融服務集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

FURTHER DELAY IN DISPATCH OF CIRCULAR

Reference is made to the announcement of Merdeka Financial Services Group Limited (the “**Company**”) dated 14 December 2015 in relation to the Capital Injection Agreement (“**Announcement**”) and the transactions contemplated thereunder, and the announcement of the Company dated 6 January 2016 in relation to the delay in dispatch of circular (the “**Delay Dispatch Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Dispatch Announcement.

As set out in the Delay Dispatch Announcement, a circular containing, among other things, (i) details of the Capital Injection Agreement; and (ii) a notice of the EGM will be dispatched to the Shareholders was postponed from a date on or before 6 January 2016 to a date on or before 27 January 2016.

Since additional time is required to finalise (i) the accountants’ report of Heng He for the year ended 31 December 2015; and (ii) the financial information of the Group for the year ended 31 December 2015 in the circular, it is expected that the dispatch date of the circular will be further postponed to a date on or before 31 March 2016.

By order of the Board
Merdeka Financial Services Group Limited
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 26 January 2016

* For identification purpose only

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.