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**KVB KUNLUN FINANCIAL GROUP LIMITED**

**昆侖國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8077)**

**POSITIVE PROFIT ALERT**

This announcement is made by KVB Kunlun Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on the preliminary review by the board of directors (the “**Board**”) of the Company on the unaudited management accounts of the Group for the year ended 31 December 2015 (the “**Relevant Year**”), the Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit attributable to equity holders of the Company for the Relevant Year, which would represent not less than 250% when comparing with the year ended 31 December 2014. Such significant increase in profit attributable to equity holders of the Company was mainly attributed to higher trading volume as a result of market volatility and increased commission income.

This announcement is a preliminary assessment made by the management of the Company based on the internal unaudited management accounts of the Group for the Relevant Year, which have not been audited or reviewed by the Company’s independent auditor, nor have been confirmed by the audit committee of the Board. The Company is in the process of finalising the results for the Relevant Year for the review by the audit committee of the Company. The final results announcement for the Relevant Year is to be released not later than 31 March 2016.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**KVB Kunlun Financial Group Limited**  
**Liu Stefan**  
Executive Director

Hong Kong, 2 February 2016

As at the date of this announcement, the directors of the Company are as follows:

***Executive directors***

Mr. Liu Stefan

Mr. Ng Chee Hung Frederick

***Non-executive directors***

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

***Independent non-executive directors***

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least seven days from the day of its posting and on the website of the Company at [www.kvblastco.com](http://www.kvblastco.com).*