

Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Silk Road Energy Services Group Limited

絲路能源服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

SUPPLEMENTAL ANNOUNCEMENT TO THE INTERIM RESULTS FOR THE SIX MONTHS ENDED 31 DECEMBER 2015

Reference is made to (i) the results announcement of Silk Road Energy Services Group Limited (the “**Company**”) dated 5 February 2016 and (ii) the interim report of the Company for the six months ended 31 December 2015 published on the websites of The Stock Exchange of Hong Kong Limited and the Company on 11 February 2016 (the “**Interim Report**”). Capitalised terms used herein shall have the same meanings ascribed to them in the Interim Report unless otherwise defined in this announcement.

INTANGIBLE ASSETS AND GOODWILL

As at 31 December 2015, the net carrying amount of intangible assets of the Group was HK\$313.07 million (30 June 2015: approximately HK\$1.23 million) while the net carrying amount of the goodwill was approximately HK\$104.01 million (30 June 2015: approximately HK\$24.31 million). The significant increase in both intangible assets and goodwill was a result of the acquisition of Everbest Return Group in July 2015 (the “**Acquisition**”). As at 31 December 2015, the net carrying amount of the intangible assets and goodwill arising from the Acquisition was approximately HK\$311.87 million and approximately HK\$79.91 million respectively.

The details of the Acquisition were disclosed in the note 9 of the Interim Report and the breakdowns of intangible assets and goodwill were disclosed in the note 15 and note 16 of the Interim Report respectively.

By Order of the Board
Silk Road Energy Services Group Limited
Cai Da
Chairman

Hong Kong, 24 February 2016

As at the date of this announcement, the Board of the Company, comprises (i) six executive directors namely, Mr. Cai Da, Mr. Hu Zhixiong, Mr. Li Wai Hung, Mr. Chen Youhua, Mr. Chen Liang and Mr. Guo Xiang; and (ii) three independent non-executive directors namely, Ms. Wong Na Na, Mr. Yan Shengxian, and Mr. Wang Zhixiang.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.silkroadenergy.com.hk>.