

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29 February 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shandong Luoxin Pharmaceutical Group Stock Co., Ltd
Date Submitted	1 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares							
(1) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	n <u>445,040,000</u>	RMB 0.1	RMB 44,504,000					
Increase/(decrease)	0		0					
Balance at close of the month	445,040,000	RMB 0.1	RMB 44,504,000					
(2) Stock code : <u>08058</u> De	scription : <u>H Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	n <u>164,560,000</u>	RMB 0.1	RMB 16,456,000					
Increase/(decrease)	0		0					
Balance at close of the month	164,560,000	RMB 0.1	RMB 16,456,000					

2. Preference Shares

Stock code :Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	ı				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :**RMB 60,960,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	445,040,000	164,560,000	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	0	0	N/A	N/A		
Balance at close of the month	445,040,000	164,560,000	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		Те	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	from exercise o	of			
options (State currenc						
					—	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · ·				
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) nce shares) Other class)		

Convertibles (i.e. Convertible i	nto Shoros of the l	aman which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·						
(dd/mm/yyyy))	(/ /)							
2.								
Stock code (if listed)		·						
Class of shares								
issuable (<i>Note 1</i>)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
4.								
Stock code (if listed)		·						
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
		,	Total C. (Ordin	nary shares)		-		
			(Preiere	ence shares) Other class)		-		
			(- mor enubby		-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (<i>Note 1</i>)	-	
2.		
	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For N	Main]	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At pr	ice : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At pr	ice : State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
L								

			For Main B	oard and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) – Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /		
			(dd/mm/yyyy) Total E. (Ordinary sh (Preference sh (Other o	ares)	 -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Keith Lau
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.