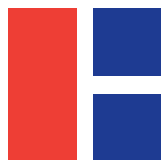


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ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8140)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of ICO Group Limited (the “**Company**”) hereby announces that with effect from 1 March 2016:

- (i) Mr. Leung Kei Pui (“**Mr. Leung**”) has resigned as the company secretary of the Company under the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of the Stock Exchange; and
- (ii) Mr. Pang Yick Him (“**Mr. Pang**”) will be appointed as the company secretary of the Company.

Mr. Leung confirmed that he has no disagreement with the Board and there are no circumstances related to his resignation from the position as abovementioned which need to be brought to the attention of the Stock Exchange and the shareholders of the Company.

Appointment of Mr. Pang as company secretary of the Company

Following Mr. Leung’s resignation as the company secretary of the Company, Mr. Pang has been appointed as the company secretary of the Company with effect from 1 March 2016. Mr. Pang held a bachelor degree of business administration from the Hong Kong Baptist University and had over six years of experience in the field of accounting and auditing. Mr. Pang is a member of the Hong Kong Institute of Certified Public Accountants and a Certified Financial Risk Manager admitted by the Global Association of Risk Professionals. He joined the Company in 2015 and is responsible for overseeing the accounting and financial operations and company secretarial functions of the Company and its subsidiaries.

* *For identification purpose only*

The Board would like to take this opportunity to express its gratitude to Mr. Leung for his valuable contributions to the Company during his tenure of service.

By order of the Board
ICO Group Limited
Yong Man Kin
Chairman and Executive Director

Hong Kong, 1 March 2016

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Yong Man Kin; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Chow Kam Pui and Ms. Kam Man Yi Margaret.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published and remains on the Company's website at www.ico.com.hk.