

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/2/2	2016		
To : Hong Kong Exchanges	and Clea	aring Limi	ited		
Name of Issuer Date Submitted	Haitian 2 March		wer Interna	ational Limite	ed
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>8261</u>	Descri	ption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	4,000,00	0,000	0.005	20,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	4,000,00	0,000	0.005	20,000,000
(2) Stock code : N/A	Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	l			
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	1	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State 20,000	0,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,184,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	100,000,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,284,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement duri	ng the month		- thereto	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				<b> </b>		
( / / )						
shares						
(Note 1)						
,						
2.						
( / / )						
shares						
(Note 1)						
(11010-1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)		-				
(11010-1)		Tota	I A. (Ordina	rv shares)	Nil	
		1010		ce shares)		
				ther class)		
Total funds raised de	ring the mar	oth from overs	•	inoi ciass)	1 1// 1	
Total funds raised du of options (State cur		iui iioiii exerc	se Nil			
or options (otate our	i Ci iCy j		INII			

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2.							
( / / )							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	,	,					
( / / )			<del></del> .				-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(	, , ,	,					
			Total B		ary shares) Nil		<del>-</del>
					ice shares) <u>N/A</u> hther class) N/A		-
				()	, ii i ci ciass) <u>i i / A</u>		=

Convertibles (i.e. Convertibles)  Class and description	Currency amount outstandii	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	( / / 	)					
·	<u></u>						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)	<del>_</del>				
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)	— т		ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

eptions (other than ander onare option continues)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
shares (Note 1)	1	
enairee (Nete 1)		
2.		
	1	
( / / )		
shares (Note 1)		
Shares (Note 1)		· ·
3.		
	1	
( / / )		
shares (Note 1)	1	
- Griares (rece 1)		<u> </u>
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	11/7	-

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Issue of new shares on 3 February 2016			Class of shares issuable (Note 1)	Ordinary		
	pursuant to the Subscription Agreement as referred to in the	At price :	State HK\$1.00 currency	Issue and allotment date : (dd/mm/yyyy)	(03/02/2016)		
	Company's announcement dated 31 December 2015)			AGM approval date: (dd/mm/yyyy)	(22/05/2015)	100,000,000	N/A
				Total	E. (Ordinar	V	
					` shares	s) <u>100,000,000</u>	
				(Prefe	erence shares Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	100,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
<u> </u>
Submitted by: <u>Lin Yang</u>
Title: Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.