

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
	China Wood Optimization (Holding) Limited 03/03/2016						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8099</u> Des	cription :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)	<u>N/A</u>		N/A				
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A Des	cription:	N/2	Α				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

29/02/2016

Stock code : N/A Desc			on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month _			
Increase/(decrease)			_		
Balance at close of the	ne month				
Bulance at close of the		_			
3. Other Classes of S		_			
		Descriptio	on :	N/A	<u> </u>
3. Other Classes of S	hares		on: No. of other classes of shares	N/A Par value (State currency)	
3. Other Classes of S	hares N/A		No. of other	Par value (State	Authorised share capital
3. Other Classes of S Stock code:	hares N/A		No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the	issuer)		N. C. 1. C.	N C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be issued pursuant thereto
including EGM approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		unereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Excicised	Cancened	Lapseu		
Option Scheme						
adopted on						
20/ 12/ 2013						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares		·				
(Note 1)						
3. N/A						
shares						
		· ·	-	·		-
(Note 1)		T		1)	XI'I	
		10	otal A. (Ordin	•	Nil	
			,	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		h from exercise o	of			
options (State currence	cy)			N/A		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
							-
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IVA	-						
	<u> </u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	=						
	-						
(/ /)					·		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
7.1VA	-						
	<u> </u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Tc4-1 D	(O4:	nomi chanas)	NT/A	
			Total B.		nary shares) ence shares)	N/A N/A	=
					Other class)	N/A	-
				`			-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	norm choros)	N/A	
			Total C. (Ordin (Prefere	ence shares)	N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)	N/A	N/A
	Silates (Note 1)	IV/A	11/71
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
1			-
	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	
L			

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi iiiiii yyyy)			N/A	N/A
			Class of shares issuable				
	0 00	. State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd IIIII yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	14/25

		I	For Main I	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (0	Ordinary s	hares) N/A	
			eference s (Other	hares	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	1)	Nil
				(2	2)	N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			N/A
(T	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued	Share Capita	l").)

Remarks (if any):	
Submitted by: Yim Tsun	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.