

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--|------------------------------|----------------------------|---|--|
| Name of Issuer Telecom Service One Holdings Limited 03/03/2016 | | | | | |
| Date Submitted | 02/02/20 | ,10 | | | |
| I. Movements in Authorised Sh | I. Movements in Authorised Share Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 8145 Description : Ordinary Shares | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding r | nonth | 1,000,000,000 HK\$0.1 | | HK\$100,000,000 | |
| Increase/(decrease) | | Nil | | Nil | |
| | | | | | |
| Balance at close of the month | | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | |
| | De | | HK\$0.1 | HK\$100,000,000 | |
| Balance at close of the month | De | | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of the month | _ | escription: No. of ordinary | Par value (State | Authorised share capital | |
| Balance at close of the month (2) Stock code: N/A | _ | escription: No. of ordinary | Par value (State | Authorised share capital | |

29/02/2016

| Stock code: | N/A | Description : | | |
|------------------|------------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding mon | nth | | |
| Increase/(decre | ase) | | | |
| Balance at close | e of the month | | | |
| | | | | |
| . Other Classes | of Shares | | | |
| Stock code : | of Shares N/A | Description : | | |
| | | | Par value (State | |
| Stock code: | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A e of preceding mon | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other classes | |
|--|------------------------|-----|-------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 120,012,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 120,012,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | snare Optio | on Schemes of t | ne Issuer) | | | |
|---------------------------|-------------|-----------------|---------------|--------------|----------------------|-------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | X 0 1 2 |
| including EGM | | | | | N C : : : | No. of new shares of |
| approval date | | Movement duri | ng the month | | No. of new shares of | issuer which may be |
| (dd/mm/yyyy) and | | | | | issuer issued during | issued pursuant thereto |
| class of shares | ~ . | | ~ | | the month pursuant | as at close of the |
| | Granted | Exercised | Cancelled | Lapsed | thereto | month |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 02/05/2013 | | | | | | |
| (Exercise price: | | | | | | |
| HK\$2.59) | | | | | | |
| (Date of grant: | | | | | | |
| 07/07/2015) | | | | | | |
| ordinary shares | Nil | Nil | Nil | 18,000 | Nil | 944,000 |
| (Note 1) | | | | 10,000 | | |
| 2 N/A | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | , | Other class) | N/A | |
| Total funds raised during | the month | | | | | |
| from exercise of options | | | | Nil | | |
| or options | (| | | . 1.4.4 | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | | No. of new shares of issuer issued | No. of new shares of issuer which may be issued |
|--|------------------|--------------------------|------------------|-----------------------|------------------------------------|--|
| | | | | | during the | pursuant |
| Description of warrants | | Nominal value at | | Nominal value | | thereto as at |
| (Date of expiry - dd/mm/yyyy) | nominal value | close of preceding month | during the month | at close of the month | pursuant thereto | close of the month |
| 1. Non-listed warrants (as defined | HK\$ | 120,000 | Nil | 120,000 | Nil | 12,000,000 |
| in the announcements of the | · | , | | , | | , , |
| Company dated 17/02/2014 | | | | | | |
| and 3/3/2014) | | | | | | |
| (04/03/2017) | | | | | | |
| Stock code (if listed) | Non-li | isted | - | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordir | nowv | | | | |
| Subscription price | HK\$1 | | | | | |
| AGM approval date | 1111 | 1.04 | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (10/09/ | 2013) | <u>-</u> | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | <u>'</u> - | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′ ` | | | | |
| 3. N/A | (/ / | | | | | |
| 3.1VA | | | | | | |
| | | | | | | |
| (/ /) | | | | | - | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | ' | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ') | | | | |
| 4. N/A | <u> </u> | | • | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u>-</u> | | | |
| | | T | 1D (O.d. | | NT*I | |
| | | Tota | | nary shares) | Nil N/A | - |
| | | | | (Other class) | N/A | - |
| | | | ` | (Other class) | 14/11 | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | _ | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | _ | |
| shares (Note 1) | - | |
| 2 2/4 | | |
| 3. <u>N/A</u> | - | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44 - 1 | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of share issuer may issu pursi thereto close of more | es of which be ned uant o as at of the |
|-----|--|---|-------------------------------------|-------|--|--|--|
| | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | | N/A |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | | N/A |
| | | | Ordinary s reference s (Other | hares | N/A | - - - | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | - | Nil | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | (2 | | N/A N/A | |
| | otal increase / (decrease) in other classes of shares du | , | , | | | N/A N/A | |
| (7 | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| | | D 1 | 1 1 | 1 . 1 | • |
|-----|---------|---------|------|--------|---------|
| Hor | N/I 911 | i Koard | land | listed | issuers |
| | | | | | |

| Remarks (if an | y): |
|----------------|--|
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| | |
| C-1 | TCANC IZAM |
| Submitted by: | TSANG Kit Man |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.