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## **WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED**

### **環宇物流(亞洲)控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8012)**

### **PROFIT WARNING**

This announcement is made by World-Link Logistics (Asia) Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 17.10 of the Rules of Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the Group’s draft unaudited consolidated management accounts for the year ended 31 December 2015, the Group is expected to record a substantial decline of net profit for the year ended 31 December 2015 as compared to the year ended 31 December 2014. The decrease in net profit was, as disclosed in the prospectus, mainly due to the recognition of the one-off listing expenses, the increase in the operating lease rental in respect of rented premise and decrease in the revenue generated from our customisation services which offset by the decrease in subcontracting expenses. Compared to the estimated listing expense of approximately HK\$11.9 million disclosed in the prospectus, additional listing expenses were incurred upon the Listing.

Excluding the impact of one-off listing expenses, the net profit (i.e. adding back the one-off listing expense to net profit after taxation) for the year ended 31 December 2015 would have decreased by approximately 40% as compared to the year ended 31 December 2014. The Board also noted that the revenue slightly dropped by 7%.

The information in this announcement is only based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2015, which have not been finalized as at the date of this announcement. The financial result of the Group for the year ended 31 December 2015 will be announced on 10 March 2016.

Best Regards,  
**World-Link Logistics (Asia) Holdings Limited**  
**Leung Ho Yee**  
*Company Secretary*

Hong Kong, 4 March 2016

*As at the date of this announcement, the executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond and the independent non-executive Directors are Mr. Poon Ka Lee, Mr. How Sze Ming and Ms. Yam Ka Yue.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities of the Growth Enterprise Market (the “GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for the least 7 days from the date of its posting and on website of the Company at <http://www.world-linkasia.com>.*