

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Ching Lee Holdings Limited
正利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

**Number of [REDACTED] : [REDACTED] Shares comprising
[REDACTED] New Shares and
[REDACTED] Sale Shares (subject to the
[REDACTED])**

**[REDACTED] : Not more than HK\$[REDACTED] per
[REDACTED] Share and expected to be not
less than HK\$[REDACTED] per
[REDACTED] Share, plus brokerage of 1%,
SFC transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005% (payable in
full on application in Hong Kong dollars)**

**Nominal value : HK\$0.01 per Share
Stock code : [REDACTED]**

Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

[REDACTED] and [REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VI to this document, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The [REDACTED] is expected to be determined by agreement between [REDACTED] and our Company (for itself and on behalf of [REDACTED]) on the [REDACTED]. The [REDACTED] is expected to be not more than HK\$[REDACTED] per [REDACTED] Share and not less than HK\$[REDACTED] per [REDACTED] Share. If, for any reason, [REDACTED] and our Company (for itself and on behalf of [REDACTED]) are unable to reach an agreement on the [REDACTED] by 9:00 p.m. (Hong Kong time) on the [REDACTED], the [REDACTED] will not proceed and will lapse. In the case of such event, a notice will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.chingleeholdings.com. The [REDACTED] will fall within the [REDACTED] range stated in this document unless otherwise announced, as explained below.

Prior to making an investment decision, prospective investors should consider carefully all of the information set forth in this document, including the risk factors set forth in the section headed “Risk factors” in this document.

Prospective investors of the [REDACTED] should note that [REDACTED], may in its discretion, terminate the [REDACTED] by notice in writing to be given by [REDACTED] upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements, commissions and expenses — Grounds for termination” in this document at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should [REDACTED] terminate its obligations under the [REDACTED] in accordance with its terms, the [REDACTED], will not proceed and will lapse. It is important that prospective investors refer to that section for further details.

[REDACTED]