

SUBSTANTIAL SHAREHOLDERS

Immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Share which may be issued pursuant to the exercise of the [REDACTED] or any option which may be granted under the Share Option Scheme), the following persons/entities will have an interest or a short position in our Shares or the underlying Shares, which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, is, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group and are therefore regarded as significant shareholders under the GEM Listing Rules:

Name	Nature of interest	Shares held as at the Latest Practicable Date		Shares held immediately following completion of the Reorganisation		Shares held immediately following the completion of the Capitalisation Issue and the [REDACTED]	
		Number of Shares	Percentage of shareholding	Number of Shares	Percentage of shareholding	Number of Shares	Percentage of shareholding
JT Glory	Beneficial owner	[1]	[100.0]	[100]	[100.0]	[REDACTED]	[REDACTED]
Mr. Ng	Interest in a controlled corporation	[1]	[100.0]	[100]	[100.0]	[REDACTED]	[REDACTED] <i>(Note)</i>

Note: JT Glory is wholly-owned by Mr. Ng. Under the SFO, Mr. Ng is deemed to be interested in all the Shares held by JT Glory pursuant to the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the Capitalisation Issue and the [REDACTED] (assuming no Shares are to be issued upon the exercise of the [REDACTED] or any options which may be granted under the Share Option Scheme), have an interest or short position in our Shares or the underlying Shares, which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group and are therefore regarded as significant shareholders under the GEM Listing Rules.