

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

Commission and Expenses

The [REDACTED] will receive an underwriting commission of [REDACTED]% of the aggregate [REDACTED] of all [REDACTED] (if applicable, including the Shares to be allotted and issued pursuant to the exercise of the [REDACTED]) and in addition a fixed management fees of HK\$[REDACTED] to [REDACTED], which are to be borne by our Company and JT Glory based on the proportion of the aggregate number of New Shares (if applicable, including the Shares to be allotted and issued pursuant to the exercise of the [REDACTED]) and Sale Shares, respectively, out of which the [REDACTED] will pay any sub-underwriting commission. The total commission and expenses relating to the [REDACTED] and [REDACTED] (including the [REDACTED] fees, legal and other professional fees, and printing fees), which will be borne by our Company, are estimated to amount to approximately HK\$[REDACTED].

[REDACTED] interest in our Company

Save as provided for under the [REDACTED], none of the [REDACTED] has any shareholding interests in any member of our Group nor has any right (whether legally enforceable or not) to subscribe for or purchase or nominate persons to subscribe for or purchase any Shares.

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]