

APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed "Consents of experts" in Appendix V to this document, copies of each of the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix V to this document and a copy of the statement of particulars of [REDACTED] as set out in the paragraph headed "Particulars of the Selling shareholder" in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Stevenson, Wong & Co. at 4th and 5th Floors and 1602, Central Tower, 28 Queen's Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the accountants' report of our Group prepared by BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the report on unaudited pro forma financial information of our Group prepared by BDO Limited, the text of which is set out in Appendix II to this document;
- (d) the consolidated audited financial statements of our Group for the two years ended 31 March 2015 and the six months ended 30 September 2015;
- (e) the letter prepared by Conyers Dill & Pearman, summarising certain aspects of Cayman Companies Law referred to in Appendix IV to this document;
- (f) the Companies Law;
- (g) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix V to this document;
- (h) the service agreements and letters of appointment with each of our Directors referred to in the paragraph headed "C. Further information about Directors and substantial Shareholders — 1. Directors — (b) Particulars of service agreements and letters of appointment" in Appendix V to this document;
- (i) a statement of particulars of [REDACTED] as set out in the paragraph headed "Particulars of the Selling shareholder" in Appendix V to this document;
- (j) the legal opinion issued by Stevenson, Wong & Co. dated [●] 2016;
- (k) the legal opinion issued by the Deacons dated [●] 2016;
- (l) the legal opinion issued by Mr. Billy C.K. Poon dated [●] 2016;
- (m) the letter of advice issued by Edwin Yeung & Company (CPA) Limited;

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- (n) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (o) the Ipsos Report;
- (p) the written consents referred to in the paragraph headed “E. Other information — 9. Consents of experts” in Appendix V to this document; and
- (q) the rules of the Share Option Scheme.