

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited							
Name of Issuer New Ur  Date Submitted 01/04/20	niverse International C	Group Limited	I				
I. Movements in Authorised Share Capi	tal						
1. Ordinary Shares							
(1) Stock code: 8068 Descri	ption: <u>NU INT'</u>	L					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000				
(2) Stock code : N/A Descri	ption: N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

31/03/2016

$\sim$	Preference	C1
,	Preterence	Shares
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Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): **HKD1,000,000,000** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,955,697,018	N/A	N/A	N/A	
Increase during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,955,697,018	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement dur	ing the month		thereto	as at close of the month		
(dd/mm/yyyy) and			8		_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme								
(05/05/2015)								
	NIII	NIII.	NIII	NIII	NIII	NIII		
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL		
(Note 1)								
2. N/A								
(/)								
	NT/A	N/A	NT/A	NT/A	NI/A	NT/A		
shares	N/A	IN/A	N/A	N/A	N/A	N/A		
(Note 1)								
3. N/A								
(/)								
shares	N/A	N/A	N/A	N/A	N/A	N/A		
$\frac{\text{Note }1)}{\text{(Note 1)}}$	14/11	14/11	14/11	11/11	14/71	11/11		
(Note 1)		т	atal A (Ondia	- a al- aa)	NIII			
		10	otal A. (Ordin	-				
(Preference shares) N/A								
(Other class) N/A								
Total funds raised during the month from exercise of								
options (State currer			NIL					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	<b>(Y</b> )	Currency of nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			1 &				
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed) Class of shares	N/A			=			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)	(//	·)					
2. N/A	(//	)		=			
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			=.			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable)	(	,					
(dd/mm/yyyy) 3. N/A	(//	)		=			
3.1471							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			=			
Class of shares issuable (Note 1)	N/A						
Subscription price	$\frac{N/A}{N/A}$			=			
EGM approval date	1 1/11			_			
(if applicable)	, , ,						
(dd/mm/yyyy) 4. N/A	(//	)		_			
4. IV/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			_			
Class of shares	NT/A						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A			_			
EGM approval date	11//			_			
(if applicable)							
(dd/mm/yyyy)	(//	)		_			
			Total	al B. (Ordin	nary shares) N/A	4	
			1016		ence shares) N/A		-
				•	Other class) N/A		-
							=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (--/--) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (--/--) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/)		
shares (Note 1)	N/A	N/A
2. N/A		
(/)		
shares (Note 1)	N/A	N/A
2 27/1		
3. <u>N/A</u>	-	
	-	
(//)	NT/A	<b>3.</b> 77.4
shares (Note 1)	N/A	N/A
Tabel D. (Outlines of cons)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	Other Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   Currency   Currency   State   Cur	Type of Issue							
At price : currency   Class of shares   State   Currency   State   Currency   State   Currency   Class of shares   State   Currency   State   Currency   State   Currency   Class of shares						N/A		
Class of shares   N/A   N/A   N/A	1. Rights issue	At price :		N/A		(/)		
Class of shares   N/A						(/)		
State currency   Stat							N/A	N/A
2. Open offer At price: State currency						N/A		
Class of shares   State   Currency   State   Class of shares   State   Class of shares   Class of shares   State   Class of shares   Class of shares   State   Class of shares   Class of shares   State   Class of shares   State			State	NI/A		(//		
Class of shares   N/A   N/A	2. Open offer	At price :		IVA				
Class of shares issuable (Note 1)   State currency   N/A   Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A   N/A   N/A      Class of shares issuable (Note 1)   N/A   N/A   N/A      Class of shares issuable (Note 1)   Size and allotment date: (dd/mm/yyyy)   Colored to the c						(/)	N//	27/4
State   N/A   Issue and allotment   (//)							N/A	N/A
3. Placing At price: State currency   Issue and allotment date: (dd/mm/yyyy)						N/A		
EGM approval date: (//) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)	3. Placing	At price :		N/A	Issue and allotment	(/)		
Class of shares N/A Sissuable (Note 1)  4. Bonus issue  Issue and allotment (/) date: (dd/mm/yyyy)  EGM approval date: (/) (dd/mm/yyyy)					EGM approval date:	(/)		
issuable (Note 1)  4. Bonus issue  Issue and allotment (/) date: (dd/mm/yyyy)  EGM approval date: (/) (dd/mm/yyyy)					(dd/mm/yyyy)		N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment (/) date: (dd/mm/yyyy)  EGM approval date: (/) (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: (/) (dd/mm/yyyy)						N/A		
(dd/mm/yyyy)	4. Bonus issue					(/)		
N/A N/A						(/)		
1071					(		N/A	N/A

For Main Board and GEM listed issuers

					For Main B	oard and GEM li	
T. G.						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )	N/A		
5. Scrip dividend	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	N//	27/4
						N/A	N/A
				Class of shares repurchased (Note 1)	N/A		
6. Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
						N/A	N/A
				Class of shares	N/A		
7. Redemption of shares				redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				33337		N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )	N/A		
8. Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable ( <i>Note 1</i> )	N/A		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/)		
					EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
					Class of shares issuable (Note 1)	N/A		
10.	Other:-	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
					EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
					Total E.	(Ordinary sha (Preference sha (Other c		

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

For	N	lain	Roard	and	GEM	listed	issuers
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Remarks (if any):
Submitted by: HON Wa Fai
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.